

# The SageTeX package\*

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## 1 Introduction

Why should the Haskell and R folks have all the fun? Literate Haskell is a popular way to mix Haskell source code and L<sup>A</sup>T<sub>E</sub>X documents. (Actually any kind of text or document, but here we're concerned only with L<sup>A</sup>T<sub>E</sub>X.) You can even embed Haskell code in your document that writes part of your document for you. Similarly, the R statistical computing environment includes Sweave, which lets you do the same thing with R code and L<sup>A</sup>T<sub>E</sub>X.

The SageTeX package allows you to do (roughly) the same thing with the Sage mathematics software suite (see <http://sagemath.org>) and L<sup>A</sup>T<sub>E</sub>X. (If you know how to write literate Haskell: the `\eval` command corresponds to `\sage`, and the `code` environment to the `sageblock` environment.) As a simple example, imagine in your document you are writing about how to count license plates with three letters and three digits. With this package, you can write something like this:

```
There are $26$ choices for each letter, and $10$ choices for
each digit, for a total of $26^3 \cdot 10^3 =
\sage{26^3*10^3}$ license plates.
```

and it will produce

```
There are 26 choices for each letter, and 10 choices for each digit, for
a total of  $26^3 \cdot 10^3 = 17576000$  license plates.
```

The great thing is, you don't have to do the multiplication. Sage does it for you. This process mirrors one of the great aspects of L<sup>A</sup>T<sub>E</sub>X: when writing a L<sup>A</sup>T<sub>E</sub>X document, you can concentrate on the logical structure of the document and trust L<sup>A</sup>T<sub>E</sub>X and its army of packages to deal with the presentation and typesetting. Similarly, with SageTeX, you can concentrate on the mathematical structure (“I need the product of  $26^3$  and  $10^3$ ”) and let Sage deal with the base-10 presentation of the number.

A less trivial, and perhaps more useful example is plotting. You can include a plot of the sine curve without manually producing a plot, saving an EPS or PDF file, and doing the `\includegraphics` business with the correct filename yourself. If you write this:

---

\*This document corresponds to SageTeX v2.3.3-69dcb0eb93de, dated 2012/01/16.

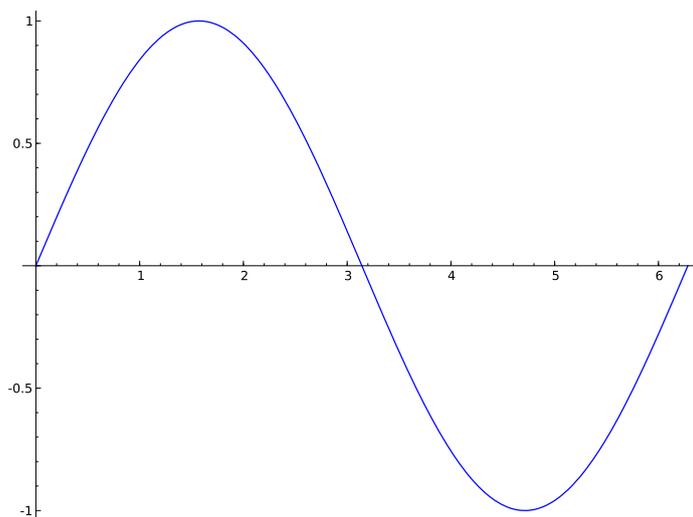
<sup>†</sup>Author's website: [mathsci.kaist.ac.kr/~drake/](http://mathsci.kaist.ac.kr/~drake/).

Here is a lovely graph of the sine curve:

```
\sageplot[width=.75\textwidth]{plot(sin(x), x, 0, 2*pi)}
```

in your  $\text{\LaTeX}$  file, it produces

Here is a lovely graph of the sine curve:



Again, you need only worry about the logical/mathematical structure of your document (“I need a plot of the sine curve over the interval  $[0, 2\pi]$  here”), while  $\text{\SageTeX}$  takes care of the gritty details of producing the file and sourcing it into your document.

**But  $\text{\sageplot}$  isn’t magic** I just tried to convince you that  $\text{\SageTeX}$  makes putting nice graphics into your document very easy; let me turn around and warn you that using graphics *well* is not easy, and no  $\text{\LaTeX}$  package or Python script will ever make it easy. What  $\text{\SageTeX}$  does is make it easy to *use Sage* to create graphics; it doesn’t magically make your graphics good, appropriate, or useful. (For instance, look at the sine plot above—I would say that a truly lovely plot of the sine curve would not mark integer points on the  $x$ -axis, but rather  $\pi/2$ ,  $\pi$ ,  $3\pi/2$ , and  $2\pi$ . Incidentally, you can do this in Sage: do `sage.plot.plot?` and look for `ticks` and `tick_formatter`.)

Till Tantau has some good commentary on the use of graphics in the “Guidelines on Graphics” section of the PGF manual (chapter 7 of the manual for version 2.10). You should always give careful thought and attention to creating graphics for your document; I have in mind that a good workflow for using  $\text{\SageTeX}$  for plotting is something like this:

1. Figure out what sort of graphic you need to communicate your ideas or information.
2. Fiddle around in Sage until you get a graphics object and set of options that produce the graphic you need.
3. Copy those commands and options into  $\text{\SageTeX}$  commands in your  $\text{\LaTeX}$  document.

The SageTeX package’s plotting capabilities don’t help you find those Sage commands to make your lovely plot, but they do eliminate the need to muck around with saving the result to a file, remembering the filename, including it into your document, and so on. In section 3, we will see what what we can do with SageTeX.

## 2 Installation

SageTeX needs two parts to work: a Python module known to Sage, and a L<sup>A</sup>T<sub>E</sub>X package known to T<sub>E</sub>X. These two parts need to come from the same version of SageTeX to guarantee that everything works properly. As of Sage version 4.3.1, SageTeX comes included with Sage, so you only need to make `sagetex.sty`, the L<sup>A</sup>T<sub>E</sub>X package, known to T<sub>E</sub>X. Full details of this are in the Sage Installation guide at [sagemath.org/doc/installation/](http://sagemath.org/doc/installation/) in the obviously-named section “Make SageTeX known to T<sub>E</sub>X”. Here’s a brief summary of how to do that:

- Copy `sagetex.sty` to the same directory as your document. This always works, but requires lots of copies of `sagetex.sty` and is prone to version skew.
- Copy the directory containing `sagetex.sty` to your home directory with a command like

```
cp -R $SAGE_ROOT/local/share/texmf ~/
```

where `$SAGE_ROOT` is replaced with the location of your Sage installation.

- Use the environment variable `TEXINPUTS` to tell T<sub>E</sub>X to search the directory containing `sagetex.sty`; in the bash shell, you can do

```
export TEXINPUTS=$SAGE_ROOT/local/share/texmf//:
```

You should again replace `$SAGE_ROOT` with the location of your Sage installation.

The best method is likely the second; while that does require you to recopy the files every time you update your copy of Sage, it does not depend on your shell, so if you use, say, Emacs with AucT<sub>E</sub>X or some other editor environment, everything will still work since T<sub>E</sub>X’s internal path-searching mechanisms can find `sagetex.sty`.

Note that along with `sagetex.sty`, this documentation, an example file, and other useful scripts are all located in the directory `$SAGE_ROOT/local/share/texmf`.

### 2.1 SageTeX and T<sub>E</sub>XLive

SageTeX is included in T<sub>E</sub>XLive, which is very nice, but because the Python module and L<sup>A</sup>T<sub>E</sub>X package for SageTeX need to be synchronized, if you use the L<sup>A</sup>T<sub>E</sub>X package from T<sub>E</sub>XLive and the Python module from Sage, they may not work together if they are from different versions of SageTeX. Because of this, I strongly recommend using SageTeX only from what is included with Sage and ignoring what’s included with T<sub>E</sub>XLive.

## 2.2 The `noversioncheck` option

As of version 2.2.4, SageTeX automatically checks to see if the versions of the style file and Python module match. This is intended to prevent strange version mismatch problems, but if you would like to use mismatched sources, you can—at your peril—give the `noversioncheck` option when you load the SageTeX package. Don't be surprised if things don't work when you do this.

If you are considering using this option because the Sage script complained and exited, you really should just get the L<sup>A</sup>T<sub>E</sub>X and Python modules synchronized. Every copy of Sage since version 4.3.2 comes with a copy of `sagetex.sty` that is matched up to Sage's baked-in SageTeX support, so you can always use that. See the SageTeX section of the Sage installation guide.

## 2.3 Using TeXShop

Starting with version 2.25, TeXShop includes support for SageTeX. If you move the file `sage.engine` from `~/Library/TeXShop/Engines/Inactive/Sage` to `~/Library/TeXShop/Engines` and put the line

```
%!TEX TS-program = sage
```

at the top of your document, then TeXShop will automatically run Sage for you when compiling your document.

Note that you will need to make sure that L<sup>A</sup>T<sub>E</sub>X can find `sagetex.sty` using any of the methods above. You also might need to edit the `sage.engine` script to reflect the location of your Sage installation.

## 2.4 Other scripts included with SageTeX

SageTeX includes several Python files which may be useful for working with “SageTeX-ified” documents. The `remote-sagetex.py` script allows you to use SageTeX on a computer that doesn't have Sage installed; see section 5 for more information.

Also included are `makestatic.py` and `extractsagecode.py`, which are convenience scripts that you can use after you've written your document. See section 4.5 and section 4.6 for information on using those scripts. The file `sagetexparse.py` is a module used by both those scripts. These three files are independent of SageTeX. If you install from a spkg, these scripts can be found in `$(SAGE_ROOT)/local/share/texmf/`.

## 3 Usage

Let's begin with a rough description of how SageTeX works. Naturally the very first step is to put `\usepackage{sagetex}` in the preamble of your document. When you use macros from this package and run L<sup>A</sup>T<sub>E</sub>X on your file, along with the usual zoo of auxiliary files, a `.sage` file is written with the same basename as your document. This is a Sage source file that uses the Python module from this package and when you run Sage on that file, it will produce a `.sout` and a `.scmd` file. The `.sout` file contains L<sup>A</sup>T<sub>E</sub>X code that, when you run L<sup>A</sup>T<sub>E</sub>X on your source file again, will pull in all the results of Sage's computation.

The `sagecommandline` environment additionally logs the plain sage commands and output furthermore in a `.scmd` file.

All you really need to know is that to typeset your document, you need to run  $\LaTeX$ , then run Sage, then run  $\LaTeX$  again. You can even “run Sage” on a computer that doesn’t have Sage installed by using the `remote-sagetex.py` script; see section 5. Whenever this manual says “run Sage”, you can either directly run Sage, or use the `remote-sagetex.py` script.

Also keep in mind that everything you send to Sage is done within one Sage session. This means you can define variables and reuse them throughout your  $\LaTeX$  document; if you tell Sage that `foo` is 12, then anytime afterwards you can use `foo` in your Sage code and Sage will remember that it’s 12—just like in a regular Sage session.

Now that you know that, let’s describe what macros  $\text{SageTeX}$  provides and how to use them. If you are the sort of person who can’t be bothered to read documentation until something goes wrong, you can also just look through the `example.tex` file included with this package.<sup>1</sup>

**WARNING!** When you run  $\LaTeX$  on a file named  $\langle filename \rangle.tex$ , the file  $\langle filename \rangle.sagetex.sage$  is created—and will be *automatically overwritten* if it already exists. If you keep Sage scripts in the same directory as your  $\text{SageTeX}$ -ified  $\LaTeX$  documents, use a different file name!

**WARNING!** Speaking of filenames,  $\text{SageTeX}$  really works best on files whose names don’t have spaces or other “funny” characters in them.  $\text{SageTeX}$  *should* work on such files—and you should let us know if it doesn’t—but it’s safest to stick to files with alphanumeric characters and “safe” punctuation (i.e., nothing like `<`, `"`, `!`, `\`, or other characters that would confuse a shell).

**The final option** On a similar note,  $\text{SageTeX}$ , like many  $\LaTeX$  packages, accepts the `final` option. When passed this option, either directly in the `\usepackage` line, or from the `\documentclass` line,  $\text{SageTeX}$  will not write a `.sage` file. It will try to read in the `.sout` file so that the  $\text{SageTeX}$  macros can pull in their results. However, this will not allow you to have an independent Sage script with the same basename as your document, since to get the `.sout` file, you need the `.sage` file.

### 3.1 Inline Sage

`sage`  $\boxed{\backslash\text{sage}\{\langle Sage\ code \rangle\}}$  takes whatever Sage code you give it, runs Sage’s `latex` function on it, and puts the result into your document.

For example, if you do `\sage{matrix([[1, 2], [3,4]])^2}`, then that macro will get replaced by

```
\left(\begin{array}{rr}
7 & 10 \\
15 & 22
\end{array}\right)
```

in your document—that  $\LaTeX$  code is exactly exactly what you get from doing

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<sup>1</sup>Then again, if you’re such a person, you’re probably not reading this, and are already fiddling with `example.tex`...

`latex(matrix([[1, 2], [3,4]]^2)`

in Sage.

Note that since  $\LaTeX$  will do macro expansion on whatever you give to `\sage`, you can mix  $\LaTeX$  variables and Sage variables! If you have defined the Sage variable `foo` to be 12 (using, say, the `sageblock` environment), then you can do something like this:

```
The prime factorization of the current page number plus foo
is  $\sage{factor(foo + \thepage)}$ .
```

Here, I'll do just that right now: the prime factorization of the current page number plus 12 is  $2 \cdot 3^2$ . (Wrong answer? See footnote.<sup>2</sup>) The `\sage` command doesn't automatically use math mode for its output, so be sure to use dollar signs or a displayed math environment as appropriate.

`\sagestr` `\sagestr{<Sage code>}` is identical to `\sage`, but it does *not* run Sage's `latex` function on the code you give it; it simply runs the Sage code and pulls the result into your  $\LaTeX$  file. This is useful for calling functions that return  $\LaTeX$  code; see the example file distributed along with `SageTeX` for a demonstration of using this command to easily produce a table.

`\percent` If you are doing modular arithmetic or string formatting and need a percent sign in a call to `\sage` (or `\sageplot`), you can use `\percent`. Using a bare percent sign won't work because  $\LaTeX$  will think you're starting a comment and get confused; prefixing the percent sign with a backslash won't work because then `"%"` will be written to the `.sage` file and Sage will get confused. The `\percent` macro makes everyone happy.

Note that using `\percent` inside the verbatim-like environments described in section 3.3 isn't necessary; a literal `"%"` inside such an environment will get written, uh, verbatim to the `.sage` file.

**Arguments with side effects** Be careful when feeding `\sage` and `\sagestr` arguments that have side effects, since in some situations they can get evaluated more than once; see section 4.1.

## 3.2 Graphics and plotting

`\sageplot` `\sageplot[<ltx opts>][<fmt>]{<graphics obj>, <keyword args>}` plots the given Sage graphics object and runs an `\includegraphics` command to put it into your document. It does not have to actually be a plot of a function; it can be any Sage graphics object. The options are described in Table 1.

This setup allows you to control both the Sage side of things, and the  $\LaTeX$  side. For instance, the command

---

<sup>2</sup>Is the above factorization wrong? If the current page number plus 12 is one larger than the claimed factorization, another Sage/ $\LaTeX$  cycle on this source file should fix it. Why? The first time you run  $\LaTeX$  on this file, the sine graph isn't available, so the text where I've talked about the prime factorization is back one page. Then you run Sage, and it creates the sine graph and does the factorization. When you run  $\LaTeX$  again, the sine graph pushes the text onto the next page, but it uses the Sage-computed value from the previous page. Meanwhile, the `.sage` file has been rewritten with the correct page number, so if you do another Sage/ $\LaTeX$  cycle, you should get the correct value above. However, in some cases, even *that* doesn't work because of some kind of  $\TeX$  weirdness in ending the one page a bit short and starting another.

Option	Description
$\langle ltx\ options \rangle$	Any text here is passed directly into the optional arguments (between the square brackets) of an <code>\includegraphics</code> command.
$\langle fmt \rangle$	You can optionally specify a file extension here; Sage will then try to save the graphics object to a file with extension <i>fmt</i> . If not specified, SageTeX will save to EPS and PDF files; if saving to those formats does not work, SageTeX will save to a PNG file.
$\langle graphics\ obj \rangle$	A Sage object on which you can call <code>.save()</code> with a graphics filename.
$\langle keyword\ args \rangle$	Any keyword arguments you put here will all be put into the call to <code>.save()</code> .

Table 1: Explanation of options for the `\sageplot` command.

```
\sageplot[angle=30, width=5cm]{plot(sin(x), 0, pi), axes=False,
chocolate=True}
```

will run the following command in Sage:

```
sage: plot(sin(x), 0, pi).save(filename=autogen, axes=False,
chocolate=True)
```

Then, in your L<sup>A</sup>T<sub>E</sub>X file, the following command will be issued automatically:

```
\includegraphics[angle=30, width=5cm]{autogen}
```

You can specify a file format if you like. This must be the *second* optional argument, so you must use empty brackets if you're not passing anything to `\includegraphics`:

```
\sageplot[] [png]{plot(sin(x), x, 0, pi)}
```

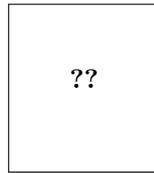
The filename is automatically generated, and unless you specify a format, both EPS and PDF files will be generated. This allows you to freely switch between using, say, a DVI viewer (many of which have support for automatic reloading, source specials and make the writing process easier) and creating PDFs for posting on the web or emailing to colleagues. SageTeX will fall back to creating a PNG file for any graphics object that cannot be saved as an EPS or PDF file; this is useful for three dimensional plot objects, which currently cannot be saved as EPS or PDF files.

If you ask for, say, a PNG file (or if one is automatically generated for you as described above), keep in mind that ordinary `latex` and DVI files have no support for PNG files; SageTeX detects this and will warn you that it cannot find a suitable file if using `latex`.<sup>3</sup> If you use `pdflatex`, there will be no problems because PDF files can include PNG graphics.

When SageTeX cannot find a graphics file, it inserts this into your document:

---

<sup>3</sup>We use a typewriter font here to indicate the executables which produce DVI and PDF files, respectively, as opposed to “L<sup>A</sup>T<sub>E</sub>X” which refers to the entire typesetting system.



That’s supposed to resemble the image-not-found graphics used by web browsers and use the traditional “??” that L<sup>A</sup>T<sub>E</sub>X uses to indicate missing references.

You needn’t worry about the filenames; they are automatically generated and will be put into the directory `sage-plots-for-filename.tex`. You can safely delete that directory anytime; if SageT<sub>E</sub>X can’t find the files, it will warn you to run Sage to regenerate them.

**WARNING!** When you run Sage on your `.sage` file, all files in the `sage-plots-for-filename.tex` directory *will be deleted!* Do not put any files into that directory that you do not want to get automatically deleted.

**The `epstopdf` option** One of the graphics-related options supported by SageT<sub>E</sub>X is `epstopdf`. This option causes SageT<sub>E</sub>X to use the `epstopdf` command to convert EPS files into PDF files. Like with the `imagemagick` option, it doesn’t check to see if the `epstopdf` command exists or add options: it just runs the command. This option was motivated by a bug in the matplotlib PDF backend which caused it to create invalid PDFs. Ideally, this option should never be necessary; if you do need to use it, file a bug!

This option will eventually be removed, so do not use it.

### 3.2.1 3D plotting

Right now there is, to put it nicely, a bit of tension between the sort of graphics formats supported by `latex` and `pdflatex`, and the graphics formats supported by Sage’s 3D plotting systems. L<sup>A</sup>T<sub>E</sub>X is happiest, and produces the best output, with EPS and PDF files, which are vector formats. Tachyon, Sage’s 3D plotting system, produces bitmap formats like BMP and PNG.

SageT<sub>E</sub>X will automatically fall back to saving plot objects in PNG format if saving to EPS and PDF fails, so it should automatically work with 3D plot objects. However, since `latex` does not support PNGs, when using 3D plotting (and therefore a bitmap format like PNG), SageT<sub>E</sub>X will always issue a warning about incompatible graphics if you use `latex`, provided you’ve processed the `.sage` file and the PNG file exists. The only exception is if you’re using the `imagemagick` option below.

**The `imagemagick` option** As a response to the above issue, the SageT<sub>E</sub>X package has an `imagemagick` option. If you specify this option in the preamble of your document with the usual “`\usepackage[imagemagick]{sagetex}`”, then when you are compiling your document using `latex`, any `\sageplot` command which requests a non-default format will cause the SageT<sub>E</sub>X Python script to convert the resulting file to EPS using the `Imagemagick convert` utility. It does this by executing “`convert filename.EXT filename.eps`” in a subshell. It doesn’t add any options, check to see if the `convert` command exists or belongs to `Imagemagick`—it just runs the command.

The resulting EPS files are not very high quality, but they will work. This option is not intended to produce good graphics, but to allow you to see your graphics when you use `latex` and DVI files while writing your document.

### 3.2.2 But that's not good enough!

The `\sageplot` command tries to be both flexible and easy to use, but if you are just not happy with it, you can always do things manually: inside a `sagesilent` environment (see the next section) you could do

```
your special commands
x = your graphics object
x.save(filename=myspecialfile.ext, options, etc)
```

and then, in your source file, do your own `\includegraphics` command. The `SageTeX` package gives you full access to Sage and Python and doesn't turn off anything in  $\LaTeX$ , so you can always do things manually.

### 3.3 Verbatim-like environments

The `SageTeX` package provides several environments for typesetting and executing blocks of Sage code.

**sageblock** Any text between `\begin{sageblock}` and `\end{sageblock}` will be typeset into your file, and also written into the `.sage` file for execution. This means you can do something like this:

```
\begin{sageblock}
  var('x')
  f(x) = sin(x) - 1
  g(x) = log(x)
  h(x) = diff(f(x) * g(x), x)
\end{sageblock}
```

and then anytime later write in your source file

```
We have  $h(2) = \sage{h(2)}$ , where  $h$  is the derivative of
the product of  $f$  and  $g$ .
```

and the `\sage` call will get correctly replaced by  $\sin(1) - 1$ . You can use any Sage or Python commands inside a `sageblock`; all the commands get sent directly to Sage.

**sagesilent** This environment is like `sageblock`, but it does not typeset any of the code; it just writes it to the `.sage` file. This is useful if you have to do some setup in Sage that is not interesting or relevant to the document you are writing.

**sageverbatim** This environment is the opposite of the one above: whatever you type will be typeset, but not written into the `.sage` file. This allows you to typeset pseudocode, code that will fail, or take too much time to execute, or whatever.

**comment** Logically, we now need an environment that neither typesets nor executes your Sage code...but the `verbatim` package, which is always loaded when using

SageTeX, provides such an environment: `comment`. Another way to do this is to put stuff between `\iffalse` and `\fi`.

`sageexample` This environment allow you to include doctest-like snippets in your document that will be nicely typeset. For example,

```
\begin{sageexample}
  sage: 1+1
  2
  sage: factor(x^2 + 2*x + 1)
  (x + 1)^2
\end{sageexample}
```

in your document will be typeset with the Sage inputs in the usual fixed-width font, and the outputs will be typeset as if given to a `\sage` macro. When typesetting the document, there is no test of the validity of the outputs (that is, typesetting with a typical L<sup>A</sup>T<sub>E</sub>X-Sage-L<sup>A</sup>T<sub>E</sub>X cycle does not do doctesting), but when using the `sageexample` environment, an extra file named “`myfile_doctest.sage`” is created with the contents of all those environments; it is formatted so that Sage can doctest that file. You should be able to doctest your document with “`sage -t myfile_doctest.sage`”. (This does not always work; if this fails for you, please contact the sage-support group.)

If you would like to see both the original text input and the typeset output, you can issue `\renewcommand{\sageexampleincludetextoutput}{True}` in your document. You can do the same thing with “`False`” to later turn it off. In the above example, this would cause SageTeX to output both  $(x + 1)^2$  and  $(x + 1)^2$  in your typeset document.

Just as in doctests, multiline statements are acceptable. The only limitation is that triple-quoted strings delimited by “`"""`” cannot be used in a `sageexample` environment; instead, you can use triple-quoted strings delimited by `'''`.

The initial implementation of this environment is due to Nicolas M. Thiéry.

`sagecommandline` This environment is similar to the `sageexample` environment in that it allow you to use SageTeX as a pretty-printing command line, or to include doctest-like snippets in your document. The difference is that the output is typeset as text, much like running Sage on the command line, using the `lstlisting` environment. In particular, this environment provides Python syntax highlighting and line numbers. For example,

```
\begin{sagecommandline}
  sage: 1+1
  2
  sage: factor(x^2 + 2*x + 1)
\end{sagecommandline}
```

becomes

```
sage: 1+1 1
2 2
sage: factor(x^2 + 2*x + 1) 3
(x + 1)^2 4
```

You have a choice of either explicitly providing the Sage output (in which case it will be turned into a doctest), or leaving it up to the computer to fill in the blanks. Above, the output for `1+1` was provided, but the output for the `factor()` command wasn't. Moreover, any Sage comment that starts with a "at" sign is escaped to  $\LaTeX$ . In particular, you can use `\label` to mark line numbers in order to `\reference` and `\pagereference` them as usual. See the example file to see this mechanism in action.

If you prefer to typeset the output in  $\LaTeX$ , you can set

```
\renewcommand{\sagecommandlinetextoutput}{False}
```

which produces

```
sage: var('a, b, c'); 5
sage: ( a*x^2+b*x+c ).solve(x) 6
```

$$\left[ x = -\frac{b + \sqrt{-4ac + b^2}}{2a}, x = -\frac{b - \sqrt{-4ac + b^2}}{2a} \right]$$

The Sage input and output is typeset using the `listings` package with the styles `SageInput` and `SageOutput`, respectively. If you don't like the defaults you can change them. It is recommended to derive from `DefaultSageInput` and `DefaultSageOutput`, for example

```
\lstdefinestyle{SageInput}{style=DefaultSageInput,
    basicstyle={\color{red}}}
\lstdefinestyle{SageOutput}{style=DefaultSageOutput,
    basicstyle={\color{green}}}
```

makes things overly colorful:

```
sage: pi.n(100) 11
3.1415926535897932384626433833 12
```

`\sagetexindent` There is one final bit to our verbatim-like environments: the indentation. The `SageTeX` package defines a length `\sagetexindent`, which controls how much the Sage code is indented when typeset. You can change this length however you like with `\setlength`: do `\setlength{\sagetexindent}{6ex}` or whatever.

### 3.4 Pausing SageTeX

Sometimes when you are writing a document, you may wish to temporarily turn off or pause `SageTeX` to concentrate more on your document than on the Sage computations, or to simply have your document typeset faster. You can do this with the following commands.

`\sagetexpause` Use these macros to "pause" and "unpause" `SageTeX`. After issuing this macro, `\sagetexunpause` `SageTeX` will simply skip over the corresponding calculations. Anywhere a `\sage` macro is used while paused, you will simply see "(SageTeX is paused)", and anywhere a `\sageplot` macro is used, you will see:

SageTeX is paused; no graphic

Anything in the verbatim-like environments of section 3.3 will be typeset or not as usual, but none of the Sage code will be executed.

Obviously, you use `\sagetexunpause` to unpause SageTeX and return to the usual state of affairs. Both commands are idempotent; issuing them twice or more in a row is the same as issuing them once. This means you don't need to precisely match pause and unpause commands: once paused, SageTeX stays paused until it sees `\sagetexunpause` and vice versa.

## 4 Other notes

Here are some other notes on using SageTeX.

### 4.1 Using the sage macro inside align (and similar) environments

The `align`, `align*`, and some other “fancy” math environments in the `amsmath` package do some special processing—in particular, they evaluate everything inside twice. This means that if you use `\sage` or `\sagestr` inside such an environment, it will be evaluated twice, and its argument will be put into the generated `.sage` file twice—and if that argument has side effects, those side effects will be executed twice! Doing something such as popping an element from a list will actually pop *two* elements and typeset the second. The solution is to do any processing that has side effects before the `align` environment (in a `sagesilent` environment, say) and to give `\sage` or `\sagestr` an argument with no side effects.

Thanks to Bruno Le Floch for reporting this.

### 4.2 Using Beamer

The BEAMER package does not play nicely with verbatim-like environments unless you ask it to. To use code block environments in a BEAMER presentation, do:

```
\begin{frame}[fragile]
\begin{sageblock}
# sage stuff
# more stuff \end{sageblock}
\end{frame}
```

For some reason, BEAMER inserts an extra line break at the end of the environment; if you put the `\end{sageblock}` on the same line as the last line of your code, it works properly. See section 12.9, “Verbatim and Fragile Text”, in the BEAMER manual. (Thanks to Franco Saliola for reporting this.)

BEAMER's overlays and `\sageplot` also need some help in order to work together, as discussed in this sage-support thread. If you want a plot to only appear in a certain overlay, you might try something like this in your frame:

```

\begin{itemize}
\item item 1
\item item 2
\item \sageplot[height=4cm][png]{(plot_slope_field(2*x,(x,-4,4),
(y,-4,4))+(x^2-2).plot(-2,2))}
\end{itemize}

```

but the plot will appear on all the overlays, instead of the third. The solution is to use the `\visible` macro:

```

\begin{itemize}
\item item 1
\item item 2
\item \visible<3->{\sageplot[height=4cm][png]{(plot_slope_field(2*x,(x,-4,4),
(y,-4,4))+(x^2-2).plot(-2,2))}}
\end{itemize}

```

Then the plot will only appear on the third (and later) overlays. (Thanks to Robert Mařík for this solution.)

### 4.3 Using the `rccol` package

If you are trying to use the `\sage` macro inside a table when using the `rccol` package, you need to use an extra pair of braces or typesetting will fail. That is, you need to do something like this:

```
abc & {\sage{foo.n()}} & {\sage{bar}} \\\
```

with each “`\sage{}`” enclosed in an extra `{}`. Thanks to Sette Diop for reporting this.

### 4.4 Plotting from Mathematica, Maple, etc.

Sage can use Mathematica, Maple, and friends and can tell them to do plotting, but since it cannot get those plots into a Sage graphics object, you cannot use `\sageplot` to use such graphics. You’ll need to use the method described in “But that’s not good enough!” (section 3.2.2) with some additional bits to get the directory right—otherwise your file will get saved to someplace in a hidden directory.

For Mathematica, you can do something like this inside a `sagesilent` or `sageblock` environment:

```

mathematica('myplot = commands to make your plot')
mathematica('Export["%s/graphicsfile.eps", myplot]' % os.getcwd())

```

then put `\includegraphics[opts]{graphicsfile}` in your file.

For Maple, you’ll need something like

```

maple('plotsetup(ps, plotoutput='%s/graphicsfile.eps', \
  plotoptions='whatever');' % os.getcwd())
maple('plot(function, x=1..whatever);')

```

and then `\includegraphics` as necessary.

These interfaces, especially when plotting, can be finicky. The above commands are just meant to be a starting point.

## 4.5 Sending SageTeX files to others who don't use Sage

What can you do when sending a L<sup>A</sup>T<sub>E</sub>X document that uses SageTeX to a colleague who doesn't use Sage?<sup>4</sup> The best option is to bring your colleague into the light and get him or her using Sage! But this may not be feasible, because some (most?) mathematicians are fiercely crotchety about their choice of computer algebra system, or you may be sending a paper to a journal or the arXiv, and such places will not run Sage just so they can typeset your paper—at least not until Sage is much closer to its goal of world domination.

How can you send your SageTeX-enabled document to someone else who doesn't use Sage? The easiest way is to simply include with your document the following files:

1. `sagetex.sty`
2. the generated `.sout` and `.scmd` files
3. the `sage-plots-for-(filename).tex` directory and its contents

As long as `sagetex.sty` is available, your document can be typeset using any reasonable L<sup>A</sup>T<sub>E</sub>X system. Since it is very common to include graphics files with a paper submission, this is a solution that should always work. (In particular, it will work with arXiv submissions.)

There is another option, and that is to use the `makestatic.py` script included with SageTeX.

Use of the script is quite simple. Copy it and `sagetexparse.py` to the directory with your document, and run

```
python makestatic.py inputfile [outputfile]
```

where `inputfile` is your document. (You can also set the executable bit of `makestatic.py` and use `./makestatic.py`.) This script needs the `pyparsing` module to be installed.<sup>5</sup> You may optionally specify `outputfile`; if you do so, the results will be written to that file. If the file exists, it won't be overwritten unless you also specify the `-o` switch.

You will need to run this after you've compiled your document and run Sage on the `.sage` file. The script reads in the `.sout` file and replaces all the calls to `\sage` and `\sageplot` with their plain L<sup>A</sup>T<sub>E</sub>X equivalent, and turns the `sageblock` and `sageverbatim` environments into `verbatim` environments. Any `sagesilent` environment is turned into a `comment` environment. Any `sagecommandline` environment is turned into a `lstlisting` environment, typesetting the relevant part of the `.scmd` file. The resulting document should compile to something identical, or very nearly so, to the original file.

One large limitation of this script is that it can't change anything while SageTeX is paused, since Sage doesn't compute anything for such parts of your document.

---

<sup>4</sup>Or who cannot use Sage, since currently SageTeX is not very useful on Windows.

<sup>5</sup>If you don't have `pyparsing` installed, you can simply copy the file `$$SAGE_ROOT/local/lib/python/matplotlib/pyparsing.py` into your directory.

It also doesn't check to see if pause and unpaue commands are inside comments or verbatim environments. If you're going to use `makestatic.py`, just remove all pause/unpaue statements.

The parsing that `makestatic.py` does is pretty good, but not perfect. Right now it doesn't support having a comma-separated list of packages, so you can't have `\usepackage{sagetex, foo}`. You need to have just `\usepackage{sagetex}`. (Along with package options; those are handled correctly.) If you find other parsing errors, please let me know.

## 4.6 Extracting the Sage code from a document

This next script is probably not so useful, but having done the above, this was pretty easy. The `extractsagecode.py` script does the opposite of `makestatic.py`, in some sense: given a document, it extracts all the Sage code and removes all the  $\LaTeX$ .

Its usage is the same as `makestatic.py`.

Note that the resulting file will almost certainly *not* be a runnable Sage script, since there might be  $\LaTeX$  commands in it, the indentation may not be correct, and the plot options just get written verbatim to the file. Nevertheless, it might be useful if you just want to look at the Sage code in a file.

## 5 Using Sage $\TeX$ without Sage installed

You may want to edit and typeset a Sage $\TeX$ -ified file on a computer that doesn't have Sage installed. How can you do that? We need to somehow run Sage on the `.sage` file. The included script `remote-sagetex.py` takes advantage of Sage's network transparency and will use a remote server to do all the computations. Anywhere in this manual where you are told to "run Sage", instead of actually running Sage, you can run

```
python remote-sagetex.py filename.sage
```

The script will ask you for a server, username, and password, then process all your code and write a `.sout` file and graphics files exactly as if you had used a local copy of Sage to process the `.sage` script. (With some minor limitations and differences; see below.)

One important point: *the script requires Python 2.6*. It will not work with earlier versions. (It will work with Python 3.0 or later with some trivial changes.)

You can provide the server, username and password with the command-line switches `--server`, `--username`, and `--password`, or you can put that information into a file and use the `--file` switch to specify that file. The format of the file must be like the following:

```
# hash mark at beginning of line marks a comment
server = "http://example.com:1234"
username = 'my_user_name'
password = 's33krit'
```

As you can see, it's really just like assigning a string to a variable in Python. You can use single or double quotes and use hash marks to start comments. You can't have comments on the same line as an assignment, though. You can omit any of

those pieces of information; the script will ask for anything it needs to know. Information provided as a command line switch takes precedence over anything found in the file.

You can keep this file separate from your L<sup>A</sup>T<sub>E</sub>X documents in a secure location; for example, on a USB thumb drive or in an automatically encrypted directory (like `~/Private` in Ubuntu). This makes it much harder to accidentally upload your private login information to the arXiv, put it on a website, send it to a colleague, or otherwise make your private information public.

## 5.1 Limitations of `remote-sagetex.py`

The `remote-sagetex.py` script has several limitations. It completely ignores the `epstopdf` and `imagemagick` flags. The `epstopdf` flag is not a big deal, since it was originally introduced to work around a matplotlib bug which has since been fixed. Not having `imagemagick` support means that you cannot automatically convert 3D graphics to eps format; using `pdflatex` to make PDFs works around this issue.

## 5.2 Other caveats

Right now, the “simple server API” that `remote-sagetex.py` uses is not terribly robust, and if you interrupt the script, it’s possible to leave an idle session running on the server. If many idle sessions accumulate on the server, it can use up a lot of memory and cause the server to be slow, unresponsive, or maybe even crash. For now, I recommend that you only run the script manually. It’s probably best to not configure your T<sub>E</sub>X editing environment to automatically run `remote-sagetex.py` whenever you typeset your document, at least not without showing you the output or alerting you about errors.

# 6 Implementation

There are two pieces to this package: a L<sup>A</sup>T<sub>E</sub>X style file, and a Python module. They are mutually interdependent, so it makes sense to document them both here.

## 6.1 The style file

All macros and counters intended for use internal to this package begin with “ST@”.

### 6.1.1 Initialization

Let’s begin by loading some packages. The key bits of `sageblock` and friends are `stol—um`, adapted from the `verbatim` package manual. So grab the `verbatim` package. We also need the `fancyvrb` package for the `sageexample` environment

```
1 \RequirePackage{verbatim}
2 \RequirePackage{fancyvrb}
```

and `listings` for the `sagecommandline` environment.

```
3 \RequirePackage{listings}
4 \RequirePackage{color}
5 \lstdefinlanguage{Sage}[] {Python}
6 {morekeywords={False,sage,True},sensitive=true}
```

```

7 \lstdefinlanguage{SageOutput}[]{}
8 {morekeywords={False,True},sensitive=true}
9 \lstdefinestyle{DefaultSageInputOutput}{
10 nolol,
11 identifierstyle=,
12 name=sagecommandline,
13 xleftmargin=5pt,
14 numbersep=5pt,
15 aboveskip=0pt,
16 belowskip=0pt,
17 breaklines=true,
18 numberstyle=\footnotesize,
19 numbers=right
20 }
21 \lstdefinestyle{DefaultSageInput}{
22 language=Sage,
23 style=DefaultSageInputOutput,
24 basicstyle={\ttfamily\bfseries},
25 commentstyle={\ttfamily\color{dgreencolor}},
26 keywordstyle={\ttfamily\color{dbluecolor}\bfseries},
27 stringstyle={\ttfamily\color{dgraycolor}\bfseries},
28 }
29 \lstdefinestyle{DefaultSageOutput}{
30 language=SageOutput,
31 style=DefaultSageInputOutput,
32 basicstyle={\ttfamily},
33 commentstyle={\ttfamily\color{dgreencolor}},
34 keywordstyle={\ttfamily\color{dbluecolor}},
35 stringstyle={\ttfamily\color{dgraycolor}},
36 }
37 \lstdefinestyle{SageInput}{
38 style=DefaultSageInput,
39 }
40 \lstdefinestyle{SageOutput}{
41 style=DefaultSageOutput,
42 }
43 \definecolor{dbluecolor}{rgb}{0.01,0.02,0.7}
44 \definecolor{dgreencolor}{rgb}{0.2,0.4,0.0}
45 \definecolor{dgraycolor}{rgb}{0.30,0.3,0.30}

```

Unsurprisingly, the `\sageplot` command works poorly without graphics support.

```
46 \RequirePackage{graphicx}
```

The `makecmds` package gives us a `\provideenvironment` which we need, and we use `ifpdf` and `ifthen` in `\sageplot` so we know what kind of files to look for. Since `ifpdf` doesn't detect running under XeTeX (which defaults to producing PDFs), we need `ifxetex`. Hopefully the `ifpdf` package will get support for this and we can drop `ifxetex`. We also work around ancient T<sub>E</sub>X distributions that don't have `ifxetex` and assume that they don't have XeTeX.

```

47 \RequirePackage{makecmds}
48 \RequirePackage{ifpdf}
49 \RequirePackage{ifthen}
50 \IfFileExists{ifxetex.sty}{
51   \RequirePackage{ifxetex}
52 }{

```

```
53 \newboolean{xetex}
54 \setboolean{xetex}{false}
```

Next set up the counters, default indent, and flags.

```
55 \newcounter{ST@inline}
56 \newcounter{ST@plot}
57 \newcounter{ST@cmdline}
58 \setcounter{ST@inline}{0}
59 \setcounter{ST@plot}{0}
60 \setcounter{ST@cmdline}{0}
61 \newlength{\sagetexindent}
62 \setlength{\sagetexindent}{5ex}
63 \newif\ifST@paused
64 \ST@pausedfalse
```

Set up the file stuff, which will get run at the beginning of the document, after we know what's happening with the `final` option. First, we open the `.sage` file:

```
65 \AtBeginDocument{\@ifundefined{ST@final}{%
66 \newwrite\ST@sf%
67 \immediate\openout\ST@sf=\jobname.sagetex.sage%
```

`\ST@wsf` We will write a lot of stuff to that file, so make a convenient abbreviation, then use it to put the initial commands into the `.sage` file. The hash mark below gets doubled when written to the file, for some obscure reason related to parameter expansion. It's valid Python, though, so I haven't bothered figuring out how to get a single hash. We are assuming that the extension is `.tex`; see the `initplot` documentation on page 30 for discussion of file extensions. (There is now the `currfile` package (<http://www.ctan.org/pkg/currfile/>) which can figure out file extensions, apparently.) The “`(\jobname.sagetex.sage)`” business is there because the comment below will get pulled into the autogenerated `.py` file (second order autogeneration!) and I'd like to reduce possible confusion if someone is looking around in those files. Finally, we check for version mismatch and bail if the `.py` and `.sty` versions don't match and the user hasn't disabled checking. Note that we use `^^J` and not `^^J%` when we need indented lines. Also, `sagetex.py` now includes a `version` variable which eliminates all the irritating string munging below, and later we can remove this stuff and just use `sagetex.version`.

```
68 \newcommand{\ST@wsf}[1]{\immediate\write\ST@sf{#1}}%
69 \ST@wsf{%
70 # -*- encoding: utf-8 -*-^^J%
71 # This file (\jobname.sagetex.sage) was *autogenerated* from \jobname.tex with
72 sagetex.sty version \ST@ver.^^J%
73 import sagetex^^J%
74 _st_ = sagetex.SageTeXProcessor('\jobname', version='\ST@ver', version_check=\ST@versioncheck)
```

On the other hand, if the `ST@final` flag is set, don't bother with any of the file stuff, and make `\ST@wsf` a no-op.

```
75 {\newcommand{\ST@wsf}[1]{\relax}}
```

`\ST@dodfsetup` The `sageexample` environment writes stuff out to a different file formatted so that one can run doctests on it. We define a macro that only sets this up if necessary.

```
76 \newcommand{\ST@dodfsetup}{%
77 \@ifundefined{ST@diddfsetup}{%
78 \newwrite\ST@df%
79 \immediate\openout\ST@df=\jobname_doctest.sage%
```

```

80 \immediate\write\ST@df{r""^^J%
81 This file was *autogenerated* from \jobname.tex with sagemath.sty^^J%
82 version \ST@ver. It contains the contents of all the^^J%
83 sageexample environments from \jobname.tex. You should be able to^^J%
84 doctest this file with "sage -t \jobname_doctest.sage".^^J%
85 ^^J%
86 It is always safe to delete this file; it is not used in typesetting your^^J%
87 document.^^J%
88 \AtEndDocument{\immediate\write\ST@df{""}}%
89 \gdef\ST@diddfsetup{x}}%
90 {\relax}}

```

`\ST@wdf` This is the companion to `\ST@wsf`; it writes to the doctest file, assuming that it has been set up. We ignore the `final` option here since nothing in this file is relevant to typesetting the document.

```

91 \newcommand{\ST@wdf}[1]{\immediate\write\ST@df{#1}}

```

Now we declare our options, which mostly just set flags that we check at the beginning of the document, and when running the `.sage` file.

The `final` option controls whether or not we write the `.sage` file; the `imagemagick` and `epstopdf` options both want to write something to that same file. So we put off all the actual file stuff until the beginning of the document—by that time, we’ll have processed the `final` option (or not) and can check the `\ST@final` flag to see what to do. (We must do this because we can’t specify code that runs if an option *isn’t* defined.)

For `final`, we set a flag for other guys to check, and if there’s no `.sout` file, we warn the user that something fishy is going on.

```

92 \DeclareOption{final}{%
93   \newcommand{\ST@final}{x}%
94   \IfFileExists{\jobname.sagemath.sout}{\AtEndDocument{\PackageWarningNoLine{sagemath}{%
95     ‘final’ option provided, but \jobname.sagemath.sout^^Jdoesn’t exist! No Sage
96     input will appear in your document. Remove the ‘final’^^Joption and
97     rerun LaTeX on your document}}}}

```

For `imagemagick`, we set two flags: one for `LATEX` and one for Sage. It’s important that we set `ST@useimagemagick` *before* the beginning of the document, so that the graphics commands can check that. We do wait until the beginning of the document to do file writing stuff.

```

98 \DeclareOption{imagemagick}{%
99   \newcommand{\ST@useimagemagick}{x}%
100  \AtBeginDocument{%
101    \@ifundefined{ST@final}{%
102      \ST@wsf{st_useimagemagick = True}}{}}

```

For `epstopdf`, we just set a flag for Sage.

```

103 \DeclareOption{epstopdf}{%
104  \AtBeginDocument{%
105    \@ifundefined{ST@final}{%
106      \ST@wsf{st_useepstopdf = True}}{}}

```

By default, we check to see if the `.py` and `.sty` file versions match. But we let the user disable this.

```

107 \newcommand{\ST@versioncheck}{True}

```

```

108 \DeclareOption{noversioncheck}{%
109   \renewcommand{\ST@versioncheck}{False}}
110 \ProcessOptions\relax

```

The `\relax` is a little incantation suggested by the “`LATEX 2ε for class and package writers`” manual, section 4.7.

Pull in the `.sout` file if it exists, or do nothing if it doesn’t. I suppose we could do this inside an `AtBeginDocument` but I don’t see any particular reason to do that. It will work whenever we load it. If the `.sout` file isn’t found, print the usual `TEX`-style message. This allows programs (`Latexmk`, for example) that read the `.log` file or terminal output to detect the need for another typesetting run to do so. If the “`No file foo.sout`” line doesn’t work for some software package, please let me know and I can change it to use `PackageInfo` or whatever.

```

111 \InputIfFileExists{\jobname.sagetex.sout}{}
112 {\typeout{No file \jobname.sagetex.sout.}}

```

The user might load the `hyperref` package after this one (indeed, the `hyperref` documentation insists that it be loaded last) or not at all—so when we hit the beginning of the document, provide a dummy `NoHyper` environment if one hasn’t been defined by the `hyperref` package. We need this for the `\sage` macro below.

```

113 \AtBeginDocument{\provideenvironment{NoHyper}{}{}}

```

### 6.1.2 The `\sage` and `\sagestr` macros

`\ST@sage` This macro combines `\ref`, `\label`, and Sage all at once. First, we use Sage to get a `LATEX` representation of whatever you give this function. The Sage script writes a `\newlabel` line into the `.sout` file, and we read the output using the `\ref` command. Usually, `\ref` pulls in a section or theorem number, but it will pull in arbitrary text just as well.

The first thing it does it write its argument into the `.sage` file, along with a counter so we can produce a unique label. We wrap a `try/except` around the function call so that we can provide a more helpful error message in case something goes wrong. (In particular, we can tell the user which line of the `.tex` file contains the offending code.) Note the difference between `^^J` and `^^J%`: the newline immediately after the former puts a space into the output, and the percent sign in the latter supresses this.

```

114 \newcommand{\ST@sage}[1]{\ST@wsf{%
115   try:^^J
116   _st_.inline(\theST@inline, #1)^^J%
117   except:^^J
118   _st_.goboom(\the\inputlineno)}%

```

The `inline` function of the Python module is documented on page 30. Back in `LATEX`-land: if paused, say so.

```

119 \ifST@paused
120   \mbox{(Sage\TeX{} is paused)}%

```

Otherwise...our use of `\newlabel` and `\ref` seems awfully clever until you load the `hyperref` package, which gleefully tries to hyperlink the hell out of everything. This is great until it hits one of our special `\newlabels` and gets deeply confused. Fortunately the `hyperref` folks are willing to accomodate people like us, and give us a `NoHyper` environment.

```

121 \else

```

```
122 \begin{NoHyper}\ref{@sageinline\theST@inline}\end{NoHyper}%
Now check if the label has already been defined. (The internal implementation of
labels in LATEX involves defining a macro called “r@@labelname”.) If it hasn’t, we
set a flag so that we can tell the user to run Sage on the .sage file at the end of
the run.
```

```
123 \@ifundefined{r@@sageinline\theST@inline}{\gdef\ST@rerun{x}}{}%
124 \fi
```

In any case, the last thing to do is step the counter.

```
125 \stepcounter{ST@inline}}
```

`\sage` This is the user-visible macro; it runs Sage’s `latex()` on its argument.

```
126 \newcommand{\sage}[1]{\ST@sage{latex(#1)}}
```

`\sagestr` Like above, but doesn’t run `latex()` on its argument.

```
127 \newcommand{\sagestr}[1]{\ST@sage{#1}}
```

`\percent` A macro that inserts a percent sign. This is more-or-less stolen from the Docstrip manual; there they change the catcode inside a group and use `\gdef`, but here we try to be more L<sup>A</sup>T<sub>E</sub>Xy and use `\newcommand`.

```
128 \catcode'\%=12
129 \newcommand{\percent}{%}
130 \catcode'\%=14
```

### 6.1.3 The `\sageplot` macro and friends

Plotting is rather more complicated, and requires several helper macros that accompany `\sageplot`.

`\ST@plotdir` A little abbreviation for the plot directory. We don’t use `\graphicspath` because it’s apparently slow—also, since we know right where our plots are going, no need to have L<sup>A</sup>T<sub>E</sub>X looking for them.

```
131 \newcommand{\ST@plotdir}{sage-plots-for-\jobname.tex}
```

`\ST@missingfilebox` The code that makes the “file not found” box. This shows up in a couple places below, so let’s just define it once.

```
132 \newcommand{\ST@missingfilebox}{\framebox[2cm]{\rule[-1cm]{0cm}{2cm}\textbf{??}}}
```

`\sageplot` This function is similar to `\sage`. The neat thing that we take advantage of is that commas aren’t special for arguments to L<sup>A</sup>T<sub>E</sub>X commands, so it’s easy to capture a bunch of keyword arguments that get passed right into a Python function.

This macro has two optional arguments, which can’t be defined using L<sup>A</sup>T<sub>E</sub>X’s `\newcommand`; we use Scott Pakin’s brilliant `newcommand` package to create this macro; the options I fed to his script were similar to this:

```
MACRO sageplot OPT[#1={width}] OPT[#2={notprovided}] #3
```

Observe that we are using a Python script to write L<sup>A</sup>T<sub>E</sub>X code which writes Python code which writes L<sup>A</sup>T<sub>E</sub>X code. Crazy!

Here’s the wrapper command which does whatever magic we need to get two optional arguments.

```
133 \newcommand{\sageplot}[1] [] {%
134 \@ifnextchar[{\ST@sageplot[#1]}{\ST@sageplot[#1] [notprovided]]}
```

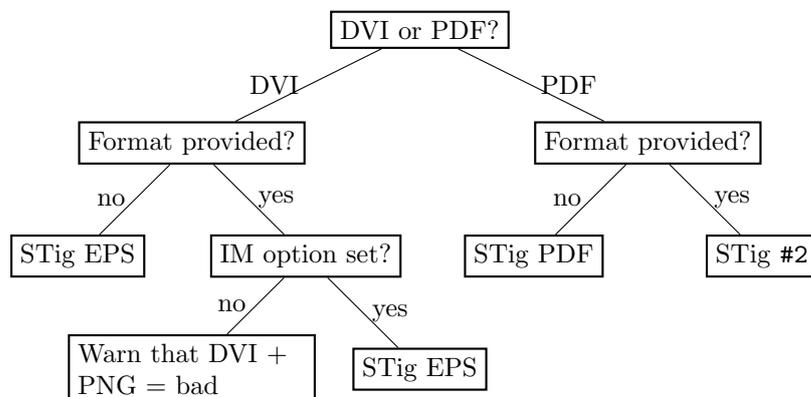


Figure 1: The logic tree that `\sageplot` uses to decide whether to run `\includegraphics` or to yell at the user. “Format” is the #2 argument to `\sageplot`, “STig ext” means a call to `\ST@inclgrfx` with “ext” as the second argument, and “IM” is Imagemagick.

The first optional argument #1 will get shoved right into the optional argument for `\includegraphics`, so the user has easy control over the  $\text{\LaTeX}$  aspects of the plotting. (Perhaps a future version of `SageTeX` will allow the user to specify in the package options a set of default options to be used throughout.) The second optional argument #2 is the file format and allows us to tell what files to look for. It defaults to “notprovided”, which tells the Python module to create EPS and PDF files. Everything in #3 gets put into the Python function call, so the user can put in keyword arguments there which get interpreted correctly by Python.

`\ST@sageplot` Let’s see the real code here. We write a couple lines to the `.sage` file, including a counter, input line number, and all of the mandatory argument; all this is wrapped in another `try/except`.

```

135 \def\ST@sageplot[#1][#2]#3{\ST@wsf{try:^^J
136 _st_.plot(\theST@plot, format='#2', _p_=#3)}^^Jexcept:^^J
137 _st_.goboom(\the\inputlineno)}%

```

The Python `plot` function is documented on page 34.

Now we include the appropriate graphics file. Because the user might be producing DVI or PDF files, and have supplied a file format or not, and so on, the logic we follow is a bit complicated. Figure 1 shows what we do; for completeness—and because I think drawing trees with `TikZ` is really cool—we show what `\ST@inclgrfx` does in Figure 2. This entire complicated business is intended to avoid doing an `\includegraphics` command on a file that doesn’t exist, and to issue warnings appropriate to the situation.

If we are creating a PDF, we check to see if the user asked for a different format, and use that if necessary:

```

138 \ifthenelse{\boolean{pdf} \or \boolean{xetex}}{
139   \ifthenelse{equal{#2}{notprovided}}%
140     {\ST@inclgrfx{#1}{pdf}}%
141     {\ST@inclgrfx{#1}{#2}}

```

Otherwise, we are creating a DVI file, which only supports EPS. If the user provided a format anyway, don’t include the file (since it won’t work) and warn the

user about this. (Unless the file doesn't exist, in which case we do the same thing that `\ST@inclgrfx` does.)

```
142 { \ifthenelse{\equal{#2}{notprovided}}%
143   {\ST@inclgrfx{#1}{eps}}%
```

If a format is provided, we check to see if we're using the `imagemagick` option. If not, we're going to issue some sort of warning, depending on whether the file exists yet or not.

```
144   {\@ifundefined{ST@useimagemagick}%
145     {\IfFileExists{\ST@plotdir/plot-\theST@plot.#2}%
146       {\ST@missingfilebox%
147         \PackageWarning{sagetex}{Graphics file
148           \ST@plotdir/plot-\theST@plot.#2\space on page \thepage\space
149           cannot be used with DVI output. Use pdflatex or create an EPS
150           file. Plot command is}}%
151       {\ST@missingfilebox%
152         \PackageWarning{sagetex}{Graphics file
153           \ST@plotdir/plot-\theST@plot.#2\space on page \thepage\space
154           does not exist. Plot command is}%
155       \gdef\ST@rerun{x}}%
```

Otherwise, we are using `Imagemagick`, so try to include an EPS file anyway.

```
156   {\ST@inclgrfx{#1}{eps}}}
```

Step the counter and we're done with the usual work.

```
157 \stepcounter{ST@plot}}
```

`\ST@inclgrfx` This command includes the requested graphics file (`#2` is the extension) with the requested options (`#1`) if the file exists. Note that it just needs to know the extension, since we use a counter for the filename. If we are paused, it just puts in a little box saying so.

```
158 \newcommand{\ST@inclgrfx}[2]{\ifST@paused
159   \fbox{\rule[-1cm]{0cm}{2cm}Sage\TeX{ } is paused; no graphic}
160 \else
161   \IfFileExists{\ST@plotdir/plot-\theST@plot.#2}%
162     {\includegraphics[#1]{\ST@plotdir/plot-\theST@plot.#2}}%
```

If the file doesn't exist, we try one more thing before giving up: the Python module will automatically fall back to saving as a PNG file if saving as an EPS or PDF file fails. So if making a PDF, we look for a PNG file.

If the file isn't there, we insert a little box to indicate it wasn't found, issue a warning that we didn't find a graphics file, then set a flag that, at the end of the run, tells the user to run Sage again.

```
163   {\IfFileExists{\ST@plotdir/plot-\theST@plot.png}%
164     {\ifpdf
165       \ST@inclgrfx{#1}{png}
166     \else
167       \PackageWarning{sagetex}{Graphics file
168         \ST@plotdir/plot-\theST@plot.png on page \thepage\space not
169         supported; try using pdflatex. Plot command is}%
170     \fi}%
171   {\ST@missingfilebox%
172     \PackageWarning{sagetex}{Graphics file
173     \ST@plotdir/plot-\theST@plot.#2\space on page \thepage\space does not
```

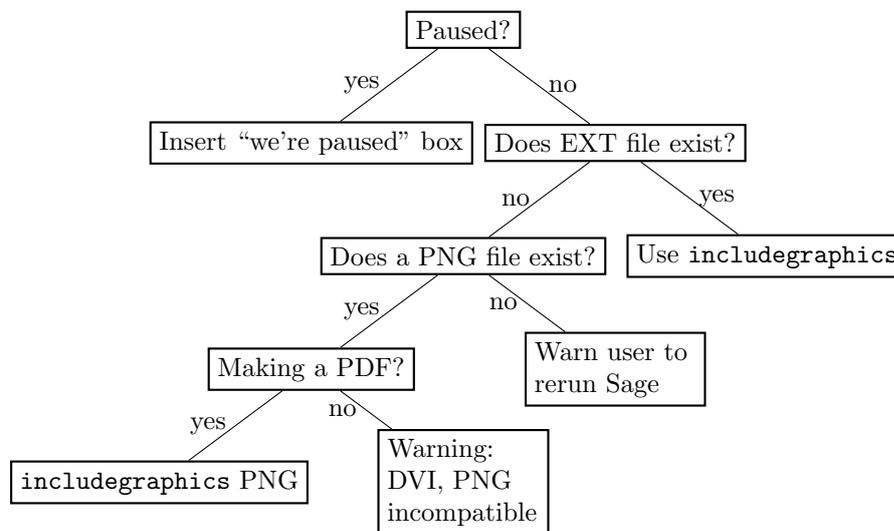


Figure 2: The logic used by the `\ST@inclgrfx` command.

```

174     exist. Plot command is}%
175     \gdef\ST@rerun{x}}
176 \fi}

```

Figure 2 makes this a bit clearer.

#### 6.1.4 Verbatim-like environments

`\ST@beginsfbl` This is “begin .sage file block”, an internal-use abbreviation that sets things up when we start writing a chunk of Sage code to the .sage file. It begins with some TeX magic that fixes spacing, then puts the start of a try/except block in the .sage file—this not only allows the user to indent code without Sage/Python complaining about indentation, but lets us tell the user where things went wrong. The `blockbegin` and `blockend` functions are documented on page 31. The last bit is some magic from the `verbatim` package manual that makes L<sup>A</sup>T<sub>E</sub>X respect line breaks.

```

177 \newcommand{\ST@beginsfbl}{%
178   \@bsphack\ST@wsf{%
179   _st_.blockbegin()^^Jtry:}%
180   \let\do\@makeother\dospecials\catcode'\^^M\active}

```

`\ST@endssfbl` The companion to `\ST@beginsfbl`.

```

181 \newcommand{\ST@endssfbl}{%
182 \ST@wsf{except:^^J
183 _st_.goboom(\the\inputlineno)^^J_st_.blockend()}}

```

Now let’s define the “verbatim-like” environments. There are four possibilities, corresponding to the two independent choices of typesetting the code or not, and writing to the .sage file or not.

`sageblock` This environment does both: it typesets your code and puts it into the .sage file for execution by Sage.

```

184 \newenvironment{sageblock}{\ST@beginsfbl%
The space between \ST@wsf{ and \the is crucial! It, along with the “try:”, is
what allows the user to indent code if they like. This line sends stuff to the .sage
file.
185 \def\verbatim@processline{\ST@wsf{ \the\verbatim@line}%
Next, we typeset your code and start the verbatim environment.
186 \hspace{\sagetexindent}\the\verbatim@line\par}%
187 \verbatim}%
At the end of the environment, we put a chunk into the .sage file and stop the
verbatim environment.
188 {\ST@endssfbl\endverbatim}

```

**sagesilent** This is from the `verbatim` package manual. It’s just like the above, except we don’t typeset anything.

```

189 \newenvironment{sagesilent}{\ST@beginsfbl%
190 \def\verbatim@processline{\ST@wsf{ \the\verbatim@line}}%
191 \verbatim@start}%
192 {\ST@endssfbl\@esphack}

```

**sageverbatim** The opposite of `sagesilent`. This is exactly the same as the `verbatim` environment, except that we include some indentation to be consistent with other typeset Sage code.

```

193 \newenvironment{sageverbatim}{%
194 \def\verbatim@processline{\hspace{\sagetexindent}\the\verbatim@line\par}%
195 \verbatim}%
196 {\endverbatim}

```

Logically, we now need an environment which neither typesets *nor* writes code to the `.sage` file. The `verbatim` package’s `comment` environment does that.

**sageexample** Finally, we have an environment which is mostly-but-not-entirely `verbatim`; this is the `example` environment, which takes input like Sage doctests, and prints out the commands `verbatim` but nicely typesets the output of those commands. This and the corresponding Python function are due to Nicolas M. Thiéry.

```

197 \newcommand{\sageexampleincludetextoutput}{False}
198 \newenvironment{sageexample}{%
199   \ST@wsf{%
200   try:^^J
201   _st_.doctest(\theST@inline, r""}%
202   \ST@dodfsetup%
203   \ST@wdf{Sage example, line \the\inputlineno:^^J}%
204   \begingroup%
205   \@bsphack%
206   \let\do\@makeother\dospecials%
207   \catcode'\^^M\active%
208   \def\verbatim@processline{%
209     \ST@wsf{\the\verbatim@line}%
210     \ST@wdf{\the\verbatim@line}%
211   }%
212   \verbatim@start%

```

```

213 }
214 {
215   \@esphack%
216   \endgroup%
217   \ST@wsf{%
218     """ , globals(), locals(), \sageexampleincludetextoutput)^^Jexcept:^^J
219     _st_.goboom(\the\inputlineno)}%
220   \ifST@paused%
221     \mbox{(Sage\TeX{} is paused)}%
222   \else%
223     \begin{NoHyper}\ref{@sageinline\theST@inline}\end{NoHyper}%
224     \ifundefined{r@sageinline\theST@inline}{\gdef\ST@rerun{x}}{}%
225   \fi%
226   \ST@wdf{}%
227   \stepcounter{ST@inline}}

```

`sagecommandline` This environment is similar to the `sageexample` environment, but typesets the sage output as text with python syntax highlighting.

```

228 \newcommand{\sagecommandlinetextoutput}{True}
229 \newlength{\sagecommandlineskip}
230 \setlength{\sagecommandlineskip}{8pt}
231 \newenvironment{sagecommandline}{%
232   \ST@wsf{%
233 try:^^J
234 _st_.commandline(\theST@cmdline, r"""}%
235   \ST@dodfsetup%
236   \ST@wdf{Sage commandline, line \the\inputlineno:^^J}%
237   \begingroup%
238   \@bsphack%
239   \let\do@makeother\dospecials%
240   \catcode'\^^M\active%
241   \def\verbatim@processline{%
242     \ST@wsf{\the\verbatim@line}%
243     \ST@wdf{\the\verbatim@line}%
244   }%
245   \verbatim@start%
246 }
247 {
248   \@esphack%
249   \endgroup%
250   \ST@wsf{%
251     """ , globals(), locals(), \sagecommandlinetextoutput)^^Jexcept:^^J
252     _st_.goboom(\the\inputlineno)}%
253   \ifST@paused%
254     \mbox{(Sage\TeX{} is paused)}%
255   \else%
256     \begin{NoHyper}\ref{@sagecmdline\theST@cmdline}\end{NoHyper}%
257     \ifundefined{r@sagecmdline\theST@cmdline}{\gdef\ST@rerun{x}}{}%
258   \fi%
259   \ST@wdf{}%
260   \stepcounter{ST@cmdline}}

```

### 6.1.5 Pausing SageTeX

How can one have Sage to stop processing SageTeX output for a little while, and then start again? At first I thought I would need some sort of “goto” statement in Python, but later realized that there’s a dead simple solution: write triple quotes to the `.sage` file to comment out the code. Okay, so this isn’t *really* commenting out the code; PEP 8 says block comments should use “#” and Sage will read in the “commented-out” code as a string literal. For the purposes of SageTeX, I think this is a good decision, though, since (1) the pausing mechanism is orthogonal to everything else, which makes it easier to not screw up other code, and (2) it will always work.

This illustrates what I really like about SageTeX: it mixes L<sup>A</sup>T<sub>E</sub>X and Sage/Python, and often what is difficult or impossible in one system is trivial in the other.

`sagetexpause` This macro pauses SageTeX by effectively commenting out code in the `.sage` file. When running the corresponding `.sage` file, Sage will skip over any commands issued while SageTeX is paused.

```
261 \newcommand{\sagetexpause}{\ifST@paused\relax\else
262 \ST@wsf{print 'SageTeX paused on \jobname.tex line \the\inputlineno'^^J''''}
263 \ST@pausedtrue
264 \fi}
```

`sagetexunpause` This is the obvious companion to `\sagetexpause`.

```
265 \newcommand{\sagetexunpause}{\ifST@paused
266 \ST@wsf{''''^^Jprint 'SageTeX unpaused on \jobname.tex line \the\inputlineno'}
267 \ST@pausedfalse
268 \fi}
```

### 6.1.6 End-of-document cleanup

We tell the Sage script to write some information to the `.sout` file, then check to see if `ST@rerun` ever got defined. If not, all the inline formulas and plots worked, so do nothing. We check to see if we’re paused first, so that we can finish the triple-quoted string in the `.sage` file.

```
269 \AtEndDocument{\ifST@paused
270 \ST@wsf{''''^^Jprint 'SageTeX unpaused at end of \jobname.tex'}
271 \fi
272 \ST@wsf{_{st_}.endofdoc()}%
273 \@ifundefined{ST@rerun}{}%
```

Otherwise, we issue a warning to tell the user to run Sage on the `.sage` file. Part of the reason we do this is that, by using `\ref` to pull in the inlines, L<sup>A</sup>T<sub>E</sub>X will complain about undefined references if you haven’t run the Sage script—and for many L<sup>A</sup>T<sub>E</sub>X users, myself included, the warning “there were undefined references” is a signal to run L<sup>A</sup>T<sub>E</sub>X again. But to fix these particular undefined references, you need to run *Sage*. We also suppress file-not-found errors for graphics files, and need to tell the user what to do about that.

At any rate, we tell the user to run Sage if it’s necessary.

```
274 {\typeout{*****}
275 \PackageWarningNoLine{sagetex}{there were undefined Sage formulas and/or
276 plots.^^JRun Sage on \jobname.sagetex.sage, and then run LaTeX on \jobname.tex}
```

```

277 again}}
278 \typeout{*****}}

```

## 6.2 The Python module

The style file writes things to the `.sage` file and reads them from the `.sout` file. The Python module provides functions that help produce the `.sout` file from the `.sage` file.

**A note on Python and Docstrip** There is one tiny potential source of confusion when documenting Python code with `Docstrip`: the percent sign. If you have a long line of Python code which includes a percent sign for string formatting and you break the line with a backslash and begin the next line with a percent sign, that line *will not* be written to the output file. This is only a problem if you *begin* the line with a (single) percent sign; there are no troubles otherwise.

On to the code: the `sagetex.py` file is intended to be used as a module and doesn't do anything useful when called directly, so if someone does that, warn them. We do this right away so that we print this and exit before trying to import any Sage modules; that way, this error message gets printed whether you run the script with Sage or with Python. Since `SageTeX` is now distributed with Sage and `sagetex.py` now lives almost exclusively deep within the Sage ecosystem, this check is not so necessary and will be removed by the end of 2011.

```

279 import sys
280 if __name__ == "__main__":
281     print("""This file is part of the SageTeX package.
282 It is not meant to be called directly.
283
284 This file will be automatically used by Sage scripts generated from a
285 LaTeX document using the SageTeX package.""")
286     sys.exit()

```

Munge the version string (which we get from `sagetex.dtx`) to extract what we want, then import what we need:

```

287 pyversion = ' '.join(__version__.strip(' ').split()[0:2])
288 from sage.misc.latex import latex
289 from sage.misc.preparser import preparse
290 import os
291 import os.path
292 import hashlib
293 import traceback
294 import subprocess
295 import shutil
296 from collections import defaultdict

```

Define an exception class for version mismatches. I suppose I could just use `ValueError`, but this is easy enough:

```

297 class VersionError(Exception):
298     pass

```

Sometimes our macros that write things to the `.sout` file get evaluated twice, most commonly in the “fancy” AMS environments such as `align` and `multline`. So we need to keep track of the counters we've seen so we don't write labels to the `.sout`

file more than once. We have more than one kind of label, so a dictionary is the natural way to store the counters we've seen for each kind of label. For convenience let's make a dictionary subclass for which (1) values default to  $-1$ , and (2) there's an `increment(key)` function that just increments the value corresponding to the key.

```

299 class MyDict(defaultdict):
300     def __init__(self, *args, **kwargs):
301         defaultdict.__init__(self, *args, **kwargs)
302         self.default_factory = lambda: -1
303
304     def increment(self, key):
305         self[key] = self[key] + 1

```

We define a `SageTeXProcessor` class so that it's a bit easier to carry around internal state. We used to just have some global variables and a bunch of functions, but this seems a bit nicer and easier.

```

306 class SageTeXProcessor():

```

If the original `.tex` file has spaces in its name, the `\jobname` we get is surrounded by double quotes, so fix that. Technically, it is possible to have double quotes in a legitimate filename, but dealing with that sort of quoting is unpleasant. And yes, we're ignoring the possibility of tabs and other whitespace in the filename. Patches for handling pathological filenames welcome.

```

307     def __init__(self, jobname, version=None, version_check=True):
308         if version != pyversion:
309             errstr = ""versions of .sty and .py files do not match.
310 {0}.sagetex.sage was generated by sagetex.sty version "{1}", but
311 is being processed by sagetex.py version "{2}".
312 Please make sure that TeX is using the sagetex.sty
313 from your current version of Sage; see
314 http://www.sagemath.org/doc/installation/sagetex.html.""format(jobname,
315 version, pyversion)
316         if version_check:
317             raise ValueError, errstr
318         else:
319             print '**** WARNING! Skipping version check for .sty and .py files, and'
320             print errstr
321         if ' ' in jobname:
322             jobname = jobname.strip(' ')
323         self.progress('Processing Sage code for {0}.tex...'.format(jobname))
324         self.didinitplot = False
325         self.useimagemagick = False
326         self.useepstopdf = False
327         self.plotdir = 'sage-plots-for-' + jobname + '.tex'
328         self.filename = jobname
329         self.name = os.path.splitext(jobname)[0]
330         autogenstr = ""% This file was *autogenerated* from {0}.sagetex.sage with
331 % sagetex.py version {1}\n""format(self.name, version)

```

Don't remove the space before the percent sign above!

L<sup>A</sup>T<sub>E</sub>X environments such as `align` evaluate their arguments twice after doing `\savecounters@`, so if you do `\sage` inside such an environment, it will result in two labels with the same name in the `.sout` file and the user sees a warning when

typesetting. So we keep track of the largest label we've seen so that we don't write two labels with the same name.

```
332     self.max_counter_seen = MyDict()
```

Open a `.sout.tmp` file and write all our output to that. Then, when we're done, we move that to `.sout`. The “autogenerated” line is basically the same as the lines that get put at the top of parsed Sage files; we are automatically generating a file with Sage, so it seems reasonable to add it. Add in the version to help debugging version mismatch problems.

```
333     self.souttmp = open(self.filename + '.sagetex.sout.tmp', 'w')
334     self.souttmp.write(autogenstr)
```

In addition to the `.sout` file, the `sagecommandline` also needs a `.scmd` file. As before, we use a `.scmd.tmp` file and rename it later on. We store the file and position in the data members

```
335     self.scmdtmp = open(self.filename + '.sagetex.scmd.tmp', 'w')
336     self.scmdtmp.write(autogenstr)
337     self.scmdpos = 3
```

**progress** This function just prints stuff. It allows us to not print a linebreak, so you can get “start...” (little time spent processing) “end” on one line.

```
338     def progress(self, t, linebreak=True):
339         if linebreak:
340             print(t)
341         else:
342             sys.stdout.write(t)
343             sys.stdout.flush()
```

**initplot** We only want to create the plots directory if the user actually plots something. This function creates the directory and sets the `didinitplot` flag after doing so. We make a directory based on the  $\LaTeX$  file being processed so that if there are multiple `.tex` files in a directory, we don't overwrite plots from another file.

```
344     def initplot(self):
345         self.progress('Initializing plots directory')
```

We hard-code the `.tex` extension, which is fine in the overwhelming majority of cases, although it does cause minor confusion when building the documentation. If it turns out lots of people use, say, a `ltx` extension or whatever, We could find out the correct extension, but it would involve a lot of irritating mucking around—on `comp.text.tex`, the best solution I found for finding the file extension is to look through the `.log` file. (Although see the `currfile` package.)

```
346     if os.path.isdir(self.plotdir):
347         shutil.rmtree(self.plotdir)
348     os.mkdir(self.plotdir)
349     self.didinitplot = True
```

**inline** This function works with `\sage` from the style file (see section 6.1.2) to put Sage output into your  $\LaTeX$  file. Usually, when you use `\label`, it writes a line such as

```
\newlabel{labelname}{{section number}{page number}}
```

to the `.aux` file. When you use the `hyperref` package, there are more fields in the second argument, but the first two fields are the same. The `\ref` command just pulls in what's in the first field of the second argument, so we can hijack this mechanism for our own nefarious purposes. The function writes a `\newlabel` line with a label made from a counter and the text from running Sage on `s`.

When the user does `\sage` inside certain displayed math environments (`align` is the most common culprit) this function will get called twice with exactly the same arguments. We check to see what labels we've seen and immediately bail if we've written this label before.

The `labelname` defaults to the the name used by the usual `\sage` inline macro, but this function is also used by the `sagecommandline` environment. It's important to keep the corresponding labels separate, because `\sage` macros often (for example) appear inside math mode, and the labels from `sagecommandline` contain a `lstlistings` environment—pulling such an environment into math mode produces strange, unrecoverable errors, and if you can't typeset your file, you can't produce an updated `.sagetex.sage` file to run Sage on to produce a reasonable `.sagetext.sout` file that will fix the label problem. So it works much better to use distinct labels for such things.

We print out the line number so if something goes wrong, the user can more easily track down the offending `\sage` command in the source file.

That's a lot of explanation for a short function:

```

350 def inline(self, counter, s, labelname='sageinline'):
351     if counter <= self.max_counter_seen[labelname]:
352         return
353     else:
354         self.max_counter_seen.increment(labelname)
355     if labelname == 'sageinline':
356         self.progress('Inline formula {0}'.format(counter))
357     elif labelname == 'sagecmdline':
358         pass # output message already printed
359     else:
360         raise ValueError, 'inline() got a bad labelname "{0}"'.format(labelname)
361     self.souttmp.write(r'\newlabel{@' + labelname + str(counter) +
362                       '}{{%\n' + s.rstrip() + '}}{}}{\n')

```

We are using five fields, just like `hyperref` does, because that works whether or not `hyperref` is loaded. Using two fields, as in plain L<sup>A</sup>T<sub>E</sub>X, doesn't work if `hyperref` is loaded.

`savecmd` Analogous to `inline`, this method saves the input string `s` to the temporary `.scmd` file. As an added bonus, it returns a pair of line numbers in the `.scmd` file, the first and last line of the newly-added output.

```

363 def savecmd(self, counter, s):
364     self.scmdtmp.write(s.rstrip() + "\n")
365     begin = self.scmdpos
366     end = begin + len(s.splitlines()) - 1
367     self.scmdpos = end + 1
368     return begin, end

```

`blockbegin` This function and its companion used to write stuff to the `.sout` file, but now they  
`blockend` just update the user on our progress evaluating a code block. The verbatim-like environments of section 6.1.4 use these functions.

```

369 def blockbegin(self):
370     self.progress('Code block begin...', False)
371 def blockend(self):
372     self.progress('end')

```

`doctest` This function handles the `sageexample` environment, which typesets Sage code and its output. We call it `doctest` because the format is just like that for doctests in the Sage library.

```

373 def doctest(self, counter, str, globals, locals, include_text_output):
374     current_statement = None
375     current_lines = None
376     latex_string = ""
377     line_iterator = (line.lstrip() for line in str.splitlines())
378
379     # Gobbles everything until the first "sage: ..." block
380     for line in line_iterator:
381         if line.startswith("sage: "):
382             break
383     else:
384         return
385     sage_block = 0
386     while True:
387         # At each
388         assert line.startswith("sage: ")
389         current_statement = line[6:]
390         current_lines = " "+line
391         for line in line_iterator:
392             if line.startswith("sage: "):
393                 break
394             elif line.startswith("..."):
395                 current_statement += "\n"+line[6:]
396                 current_lines += "\n "+line
397             elif include_text_output:
398                 current_lines += "\n "+line
399         else:
400             line = None # we reached the last line
401             # Now we have digested everything from the current sage: ... to the next one or to t
402             # Let us handle it
403             verbatimboxname = "@sageinline%s-code%s"%(counter,sage_block)
404             self.souttmp.write("\begin{SaveVerbatim}{%s}\n"%verbatimboxname)
405             self.souttmp.write(current_lines)
406             self.souttmp.write("\n\\end{SaveVerbatim}\n")
407             latex_string += "\UseVerbatim{%s}\n"%verbatimboxname
408             current_statement = preparse(current_statement)
409             try: # How to test whether the code is an Python expression or a statement?
410                 # In the first case, we compute the result and include it in the latex
411                 result = eval(current_statement, globals, locals)

```

The verbatim stuff seems to end with a bit of vertical space, so don't start the `displaymath` environment with unnecessary vertical space—the `displayskip` stuff is from §11.5 of Herbert Voß's "Math Mode". Be careful when using  $\TeX$  commands and Python 3 (or 2.6+) curly brace string formatting; either double braces or separate strings, as below.

```

412         latex_string += r"""\abovedisplayskip=0pt plus 3pt

```

```

413 \abovedisplayshortskip=0pt plus 3pt
414 \begin{displaymath}"" + "\n {0}\n".format(latex(result)) + r"\end{displaymath}" + "\n"
415     except SyntaxError:
416         # If this fails, we assume that the code was a statement, and just execute it
417         exec current_statement in globals, locals
418         current_lines = current_statement = None
419         if line is None: break
420         sage_block += 1
421     self.inline(counter, latex_string)

```

`commandline` This function handles the `commandline` environment, which typesets Sage code and its output.

```

422 def commandline(self, counter, str, globals, locals, text_output):
423     self.progress('Sage commandline {0}'.format(counter))
424     current_statement = None
425     current_lines = None
426     line_iterator = (line.lstrip() for line in str.splitlines())
427     latex_string = r"\vspace{\sagecommandlineskip}" + "\n"
428     bottom_skip = ''
429
430     # Gobbles everything until the first "sage: ..." block
431     for line in line_iterator:
432         if line.startswith("sage: "):
433             break
434     else:
435         return
436     sage_block = 0
437     while True:
438         # At each
439         assert line.startswith("sage: ")
440         current_statement = line[6:]
441         current_lines = line
442         for line in line_iterator:
443             if line.startswith("sage: "):
444                 break
445             elif line.startswith("... "):
446                 current_statement += "\n"+line[6:]
447                 current_lines += "\n"+line
448         else:
449             line = None # we reached the last line
450         # Now have everything from "sage:" to the next "sage:"
451
452         if current_lines.find('#@')>=0:
453             escapeoption = ',escapeinside={\|#@}{\^~M}'
454         else:
455             escapeoption = ''
456
457         begin, end = self.savecmd(counter, current_lines)
458
459         If there's a space in the filename, we need to quote it for TEX.
460         filename = self.name + '.sagetex.scmd'
461         if ' ' in filename:
462             filename = '"' + filename + '"'
463         latex_string += r"\lstinputlisting[firstline={0},lastline={1},firstnumber={2},style=

```

```

462         current_statement = prepare(current_statement)
463     try: # is it an expression?
464         result = eval(current_statement, globals, locals)
465         resultstr = "{0}".format(result)
466         begin, end = self.savecmd(counter, resultstr)
467         if text_output:
468             latex_string += r"\lstinputlisting[firstline={0},lastline={1},firstnumber={2},
469             bottom_skip = r"\vspace{\sagecommandlineskip}" + "\n"
470         else:
471             latex_string += (
472                 r"\begin{displaymath}" + "\n" +
473                 latex(result) + "\n" +
474                 r"\end{displaymath}" + "\n" )
475             bottom_skip = ''
476     except SyntaxError: # must be a statement!
477         exec current_statement in globals, locals
478     current_lines = current_statement = None
479     if line is None: break
480     sage_block += 1
481     latex_string += bottom_skip + r"\noindent" + "\n"
482     self.inline(counter, latex_string, labelname='sagecmdline')

```

`plot` I hope it's obvious that this function does plotting. It's the Python counterpart of `\ST@sageplot` described in section 6.1.3. As mentioned in the `\sageplot` code, we're taking advantage of two things: first, that L<sup>A</sup>T<sub>E</sub>X doesn't treat commas and spaces in macro arguments specially, and second, that Python (and Sage plotting functions) has nice support for keyword arguments. The #3 argument to `\sageplot` becomes `_p_` and `**kwargs` below.

```

484     def plot(self, counter, _p_, format='notprovided', **kwargs):
485         if not self.didinitplot:
486             self.initplot()
487         self.progress('Plot {0}'.format(counter))

```

If the user says nothing about file formats, we default to producing PDF and EPS. This allows the user to transparently switch between using a DVI previewer (which usually automatically updates when the DVI changes, and has support for source specials, which makes the writing process easier) and making PDFs.<sup>6</sup>

```

488         if format == 'notprovided':
489             formats = ['eps', 'pdf']
490         else:
491             formats = [format]
492         for fmt in formats:

```

If we're making a PDF and have been told to use `epstopdf`, do so, then skip the rest of the loop.

```

493             if fmt == 'pdf' and self.useepstopdf:
494                 epsfile = os.path.join(self.plotdir, 'plot-{0}.eps'.format(counter))
495                 self.progress('Calling epstopdf to convert plot-{0}.eps to PDF'.format(
496                     counter))
497                 subprocess.check_call(['epstopdf', epsfile])
498             continue

```

<sup>6</sup>Yes, there's `pdfsync`, but full support for that is still rare in Linux, so producing EPS and PDF is the best solution for now.

Some plot objects (mostly 3-D plots) do not support saving to EPS or PDF files (yet), but everything can be saved to a PNG file. For the user's convenience, we catch the error when we run into such an object, save it to a PNG file, then exit the loop.

```

499         plotfilename = os.path.join(self.plotdir, 'plot-{}.{1}'.format(counter, fmt))
500         try:
501             _p_.save(filename=plotfilename, **kwargs)
502         except ValueError as inst:
503             if 'filetype not supported by save' in str(inst):
504                 newfilename = plotfilename[:-3] + 'png'
505                 print ' saving {} failed; saving to {} instead.'.format(
506                     plotfilename, newfilename)
507                 _p_.save(filename=newfilename, **kwargs)
508                 break
509             else:
510                 raise

```

If the user provides a format *and* specifies the `imagemagick` option, we try to convert the newly-created file into EPS format.

```

511         if format != 'notprovided' and self.useimagemagick:
512             self.progress('Calling Imagemagick to convert plot-{}.{1} to EPS'.format(
513                 counter, format))
514             self.toeps(counter, format)

```

`toeps` This function calls the `Imagemagick` utility `convert` to, well, convert something into EPS format. This gets called when the user has requested the “`imagemagick`” option to the `SageTeX` style file and is making a graphic file with a nondefault extension.

```

515     def toeps(self, counter, ext):
516         subprocess.check_call(['convert', \
517             '{}/plot-{}.{2}'.format(self.plotdir, counter, ext), \
518             '{}/plot-{}.eps'.format(self.plotdir, counter)])

```

We are blindly assuming that the `convert` command exists and will do the conversion for us; the `check_call` function raises an exception which, since all these calls get wrapped in `try/excepts` in the `.sage` file, should result in a reasonable error message if something strange happens.

`goboom` When a chunk of Sage code blows up, this function bears the bad news to the user. Normally in Python the traceback is good enough for this, but in this case, we start with a `.sage` file (which is autogenerated) which itself autogenerates a `.py` file—and the tracebacks the user sees refer to that file, whose line numbers are basically useless. We want to tell them where in the `LATEX` file things went bad, so we do that, give them the traceback, and exit after removing the `.sout.tmp` and `.scmd.tmp` file.

```

519     def goboom(self, line):
520         print('\n**** Error in Sage code on line {} of {}.tex! Traceback\
521 follows.'.format(line, self.filename))
522         traceback.print_exc()
523         print('\n**** Running Sage on {}.sage failed! Fix {}.tex and try\
524 again.'.format(self.filename))
525         self.souttmp.close()
526         os.remove(self.filename + '.sagetex.sout.tmp')

```

```

527     self.scmdtmp.close()
528     os.remove(self.filename + '.sagetex.scmd.tmp')
529     sys.exit(int(1))

```

We use `int(1)` above to make sure `sys.exit` sees a Python integer; see ticket #2861.

`endofdoc` When we're done processing, we have some cleanup tasks. We want to put the MD5 sum of the `.sage` file that produced the `.sout` file we're about to write into the `.sout` file, so that external programs that build L<sup>A</sup>T<sub>E</sub>X documents can determine if they need to call Sage to update the `.sout` file. But there is a problem: we write line numbers to the `.sage` file so that we can provide useful error messages—but that means that adding non-SageT<sub>E</sub>X text to your source file will change the MD5 sum, and your program will think it needs to rerun Sage even though none of the actual SageT<sub>E</sub>X macros changed.

How do we include line numbers for our error messages but still allow a program to discover a “genuine” change to the `.sage` file?

The answer is to only find the MD5 sum of *part* of the `.sage` file. By design, the source file line numbers only appear in calls to `goboom` and `pause/unpause` lines, so we will strip those lines out. What we do below is exactly equivalent to running

```
egrep -v '^( _st_.goboom|print .SageT)' filename.sage | md5sum
```

in a shell.

```

530     def endofdoc(self):
531         sagef = open(self.filename + '.sagetex.sage', 'r')
532         m = hashlib.md5()
533         for line in sagef:
534             if line[0:12] != "_st_.goboom" and line[0:12] != "print 'SageT':
535                 m.update(line)
536             s = '%' + m.hexdigest() + '% md5sum of corresponding .sage file\
537 (minus "goboom" and pause/unpause lines)\n'
538             self.souttmp.write(s)
539             self.scmdtmp.write(s)

```

Now, we do issue warnings to run Sage on the `.sage` file and an external program might look for those to detect the need to rerun Sage, but those warnings do not quite capture all situations. (If you've already produced the `.sout` file and change a `\sage` call, no warning will be issued since all the `\refs` find a `\newlabel`.) Anyway, I think it's easier to grab an MD5 sum out of the end of the file than parse the output from running `latex` on your file. (The regular expression `^[0-9a-f]{32}%` will find the MD5 sum. Note that there are percent signs on each side of the hex string.)

Now we are done with the `.sout.tmp` file. Close it, rename it, and tell the user we're done.

```

540     self.souttmp.close()
541     os.rename(self.filename + '.sagetex.sout.tmp', self.filename + '.sagetex.sout')
542     self.scmdtmp.close()
543     os.rename(self.filename + '.sagetex.scmd.tmp', self.filename + '.sagetex.scmd')
544     self.progress('Sage processing complete. Run LaTeX on {0}.tex again.'.format(
545         self.filename))

```

## 7 Included Python scripts

Here we describe the Python code for `makestatic.py`, which removes SageTeX commands to produce a “static” file, and `extractsagecode.py`, which extracts all the Sage code from a `.tex` file.

### 7.1 `makestatic.py`

First, `makestatic.py` script. It’s about the most basic, generic Python script taking command-line arguments that you’ll find. The `#!/usr/bin/env python` line is provided for us by the `.ins` file’s preamble, so we don’t put it here.

```
546 import sys
547 import time
548 import getopt
549 import os.path
550 from sagetexparse import DeSageTeX
551
552 def usage():
553     print("""Usage: %s [-h|--help] [-o|--overwrite] inputfile [outputfile]
554
555 Removes SageTeX macros from 'inputfile' and replaces them with the
556 Sage-computed results to make a "static" file. You'll need to have run
557 Sage on 'inputfile' already.
558
559 'inputfile' can include the .tex extension or not. If you provide
560 'outputfile', the results will be written to a file of that name.
561 Specify '-o' or '--overwrite' to overwrite the file if it exists.
562
563 See the SageTeX documentation for more details.""" % sys.argv[0])
564
565 try:
566     opts, args = getopt.getopt(sys.argv[1:], 'ho', ['help', 'overwrite'])
567 except getopt.GetoptError, err:
568     print str(err)
569     usage()
570     sys.exit(2)
571
572 overwrite = False
573 for o, a in opts:
574     if o in ('-h', '--help'):
575         usage()
576         sys.exit()
577     elif o in ('-o', '--overwrite'):
578         overwrite = True
579
580 if len(args) == 0 or len(args) > 2:
581     print('Error: wrong number of arguments. Make sure to specify options first.\n')
582     usage()
583     sys.exit(2)
584
585 if len(args) == 2 and (os.path.exists(args[1]) and not overwrite):
586     print('Error: %s exists and overwrite option not specified.' % args[1])
587     sys.exit(1)
```

```

588
589 src, ext = os.path.splitext(args[0])
    All the real work gets done in the line below. Sorry it's not more exciting-looking.
590 desagetexed = DeSageTex(src)
    This part is cool: we need double percent signs at the beginning of the line because
    Python needs them (so they get turned into single percent signs) and because
    Docstrip needs them (so the line gets passed into the generated file). It's perfect!
591 header = "% SageTeX commands have been automatically removed from this file and\n%% replaced
592
593 if len(args) == 2:
594     dest = open(args[1], 'w')
595 else:
596     dest = sys.stdout
597
598 dest.write(header)
599 dest.write(desagetexed.result)

```

## 7.2 extractssagecode.py

Same idea as `makestatic.py`, except this does basically the opposite thing.

```

600 import sys
601 import time
602 import getopt
603 import os.path
604 from sagetexparse import SageCodeExtractor
605
606 def usage():
607     print("""Usage: %s [-h|--help] [-o|--overwrite] inputfile [outputfile]
608
609 Extracts Sage code from 'inputfile'.
610
611 'inputfile' can include the .tex extension or not. If you provide
612 'outputfile', the results will be written to a file of that name,
613 otherwise the result will be printed to stdout.
614
615 Specify '-o' or '--overwrite' to overwrite the file if it exists.
616
617 See the SageTeX documentation for more details.""") % sys.argv[0])
618
619 try:
620     opts, args = getopt.getopt(sys.argv[1:], 'ho', ['help', 'overwrite'])
621 except getopt.GetoptError, err:
622     print str(err)
623     usage()
624     sys.exit(2)
625
626 overwrite = False
627 for o, a in opts:
628     if o in ('-h', '--help'):
629         usage()
630         sys.exit()
631     elif o in ('-o', '--overwrite'):

```

```

632     overwrite = True
633
634 if len(args) == 0 or len(args) > 2:
635     print('Error: wrong number of arguments. Make sure to specify options first.\n')
636     usage()
637     sys.exit(2)
638
639 if len(args) == 2 and (os.path.exists(args[1]) and not overwrite):
640     print('Error: %s exists and overwrite option not specified.' % args[1])
641     sys.exit(1)
642
643 src, ext = os.path.splitext(args[0])
644 sagecode = SageCodeExtractor(src)
645 header = """\
646 # This file contains Sage code extracted from %s%s.
647 # Processed %s.
648
649 """ % (src, ext, time.strftime('%a %d %b %Y %H:%M:%S', time.localtime()))
650
651 if len(args) == 2:
652     dest = open(args[1], 'w')
653 else:
654     dest = sys.stdout
655
656 dest.write(header)
657 dest.write(sagecode.result)

```

### 7.3 The parser module

Here's the module that does the actual parsing and replacing. It's really quite simple, thanks to the awesome Pyparsing module. The parsing code below is nearly self-documenting! Compare that to fancy regular expressions, which sometimes look like someone sneezed punctuation all over the screen.

```

658 import sys
659 from pyparsing import *

```

First, we define this very helpful parser: it finds the matching bracket, and doesn't parse any of the intervening text. It's basically like hitting the percent sign in Vim. This is useful for parsing L<sup>A</sup>T<sub>E</sub>X stuff, when you want to just grab everything enclosed by matching brackets.

```

660 def skipToMatching(opener, closer):
661     nest = nestedExpr(opener, closer)
662     nest.setParseAction(lambda l, s, t: l[s:getTokensEndLoc()])
663     return nest
664
665 curlybrackets = skipToMatching('{', '}')
666 squarebrackets = skipToMatching('[', ']')

```

Next, parser for `\sage`, `\sageplot`, and `pause/unpause` calls:

```

667 sagemacroparser = r'\sage' + curlybrackets('code')
668 sageplotparser = (r'\sageplot'
669                  + Optional(squarebrackets)('opts')
670                  + Optional(squarebrackets)('format')
671                  + curlybrackets('code'))

```

```
672 sagemathpause = Literal(r'\sagemathpause')
673 sagemathunpause = Literal(r'\sagemathunpause')
```

With those defined, let's move on to our classes.

**SoutParser** Here's the parser for the generated `.sout` file. The code below does all the parsing of the `.sout` file and puts the results into a list. Notice that it's on the order of 10 lines of code—hooray for Pyparsing!

```
674 class SoutParser():
675     def __init__(self, fn):
676         self.label = []
```

A label line looks like

```
\newlabel{@sageinline<integer>}{<bunch of LATEX code>}{-}{-}{-}{-}
```

which makes the parser definition below pretty obvious. We assign some names to the interesting bits so the `newlabel` method can make the `<integer>` and `<bunch of LATEX code>` into the keys and values of a dictionary. The `DeSageTeX` class then uses that dictionary to replace bits in the `.tex` file with their Sage-computed results.

```
677     parselabel = (r'\newlabel{@sageinline'
678                  + Word(nums)('num')
679                  + '}{-'
680                  + curlybrackets('result')
681                  + '}{-}{-}{-}')
```

We tell it to ignore comments, and hook up the list-making method.

```
682     parselabel.ignore('%' + restOfLine)
683     parselabel.setParseAction(self.newlabel)
```

A `.sout` file consists of one or more such lines. Now go parse the file we were given.

```
684     try:
685         OneOrMore(parselabel).parseFile(fn)
686     except IOError:
687         print 'Error accessing %s; exiting. Does your .sout file exist?' % fn
688         sys.exit(1)
```

Pyparser's parse actions get called with three arguments: the string that matched, the location of the beginning, and the resulting parse object. Here we just add a new key-value pair to the dictionary, remembering to strip off the enclosing brackets from the "result" bit.

```
689     def newlabel(self, s, l, t):
690         self.label.append(t.result[1:-1])
```

**DeSageTeX** Now we define a parser for L<sup>A</sup>T<sub>E</sub>X files that use SageT<sub>E</sub>X commands. We assume that the provided `fn` is just a basename.

```
691 class DeSageTeX():
692     def __init__(self, fn):
693         self.sagen = 0
694         self.plotn = 0
695         self.fn = fn
696         self.sout = SoutParser(fn + '.sagemath.sout')
```

Parse `\sage` macros. We just need to pull in the result from the `.sout` file and increment the counter—that’s what `self.sage` does.

```
697     smacro = sagemacroparser
698     smacro.setParseAction(self.sage)
```

Parse the `\usepackage{sagetex}` line. Right now we don’t support comma-separated lists of packages.

```
699     usepackage = (r'\usepackage'
700                   + Optional(squarebrackets)
701                   + '{sagetex}')
702     usepackage.setParseAction(replaceWith(r'""% "\usepackage{sagetex}" line was here:
703 \RequirePackage{verbatim}
704 \RequirePackage{graphicx}
705 \newcommand{\sagetexpause}{\relax}
706 \newcommand{\sagetexunpause}{\relax}""))
```

Parse `\sageplot` macros.

```
707     splot = sageplotparser
708     splot.setParseAction(self.plot)
```

The printed environments (`sageblock` and `sageverbatim`) get turned into `verbatim` environments.

```
709     beginorend = oneOf('begin end')
710     blockorverb = 'sage' + oneOf('block verbatim')
711     blockorverb.setParseAction(replaceWith('verbatim'))
712     senv = '\\\ + beginorend + '{' + blockorverb + '}'
```

The non-printed `sagesilent` environment gets commented out. We could remove all the text, but this works and makes going back to `SageTeX` commands (de-de-`SageTeXing?`) easier.

```
713     silent = Literal('sagesilent')
714     silent.setParseAction(replaceWith('comment'))
715     ssilent = '\\\ + beginorend + '{' + silent + '}'
```

The `\sagetexindent` macro is no longer relevant, so remove it from the output (“suppress”, in Pyparsing terms).

```
716     stexindent = Suppress(r'\setlength{\sagetexindent}' + curlybrackets)
```

Now we define the parser that actually goes through the file. It just looks for any one of the above bits, while ignoring anything that should be ignored.

```
717     doit = smacro | senv | ssilent | usepackage | splot | stexindent
718     doit.ignore('%' + restOfLine)
719     doit.ignore(r'\begin{verbatim}' + SkipTo(r'\end{verbatim}'))
720     doit.ignore(r'\begin{comment}' + SkipTo(r'\end{comment}'))
721     doit.ignore(r'\sagetexpause' + SkipTo(r'\sagetexunpause'))
```

We can’t use the `parseFile` method, because that expects a “complete grammar” in which everything falls into some piece of the parser. Instead we suck in the whole file as a single string, and run `transformString` on it, since that will just pick out the interesting bits and munge them according to the above definitions.

```
722     str = ''.join(open(fn + '.tex', 'r').readlines())
723     self.result = doit.transformString(str)
```

That’s the end of the class constructor, and it’s all we need to do here. You access the results of parsing via the `result` string.

We do have two methods to define. The first does the same thing that `\ref` does in your `LATEX` file: returns the content of the label and increments a counter.

```
724 def sage(self, s, l, t):
725     self.sagen += 1
726     return self.sout.label[self.sagen - 1]
```

The second method returns the appropriate `\includegraphics` command. It does need to account for the default argument.

```
727 def plot(self, s, l, t):
728     self.plotn += 1
729     if len(t.opts) == 0:
730         opts = r'[width=.75\textwidth]'
731     else:
732         opts = t.opts[0]
733     return (r'\includegraphics{s{sage-plots-for-%s.tex/plot-%s}}' %
734           (opts, self.fn, self.plotn - 1))
```

**SageCodeExtractor** This class does the opposite of the first: instead of removing Sage stuff and leaving only `LATEX`, this removes all the `LATEX` and leaves only Sage.

```
735 class SageCodeExtractor():
736     def __init__(self, fn):
737         smacro = sagemacroparser
738         smacro.setParseAction(self.macroout)
739
740         splot = sageplotparser
741         splot.setParseAction(self.plotout)
```

Above, we used the general parsers for `\sage` and `\sageplot`. We have to redo the environment parsers because it seems too hard to define one parser object that will do both things we want: above, we just wanted to change the environment name, and here we want to suck out the code. Here, it's important that we find matching begin/end pairs; above it wasn't. At any rate, it's not a big deal to redo this parser.

```
742     env_names = oneOf('sageblock sageverbatim sagesilent')
743     senv = r'\begin{' + env_names('env') + '}' + SkipTo(
744         r'\end{' + matchPreviousExpr(env_names) + '}')('code')
745     senv.leaveWhitespace()
746     senv.setParseAction(self.envout)
747
748     spause = sagetexpause
749     spause.setParseAction(self.pause)
750
751     sunpause = sagetexunpause
752     sunpause.setParseAction(self.unpause)
753
754     doit = smacro | splot | senv | spause | sunpause
755
756     str = ''.join(open(fn + '.tex', 'r').readlines())
757     self.result = ''
758
759     doit.transformString(str)
760
761     def macroout(self, s, l, t):
762         self.result += '# \\sage{} from line %s\n' % lineno(l, s)
```

```

763     self.result += t.code[1:-1] + '\n\n'
764
765 def plotout(self, s, l, t):
766     self.result += '# \\sageplot{} from line %s:\n' % lineno(l, s)
767     if t.format is not '':
768         self.result += '# format: %s' % t.format[0][1:-1] + '\n'
769     self.result += t.code[1:-1] + '\n\n'
770
771 def envout(self, s, l, t):
772     self.result += '# %s environment from line %s:' % (t.env,
773         lineno(l, s))
774     self.result += t.code[0] + '\n'
775
776 def pause(self, s, l, t):
777     self.result += ('# SageTeX (probably) paused on input line %s.\n\n' %
778         (lineno(l, s)))
779
780 def unpause(self, s, l, t):
781     self.result += ('# SageTeX (probably) unpaused on input line %s.\n\n' %
782         (lineno(l, s)))

```

## 8 The remote-sagetex script

Here we describe the Python code for `remote-sagetex.py`. Since its job is to replicate the functionality of using Sage and `sagetex.py`, there is some overlap with the Python module.

The `#!/usr/bin/env python` line is provided for us by the `.ins` file's preamble, so we don't put it here.

```

783 from __future__ import print_function
784 import json
785 import sys
786 import time
787 import re
788 import urllib
789 import hashlib
790 import os
791 import os.path
792 import shutil
793 import getopt
794 from contextlib import closing
795
796 #####
797 # You can provide a filename here and the script will read your login #
798 # information from that file. The format must be: #
799 # #
800 # server = 'http://foo.com:8000' #
801 # username = 'my_name' #
802 # password = 's33krit' #
803 # #
804 # You can omit one or more of those lines, use " quotes, and put hash #
805 # marks at the beginning of a line for comments. Command-line args #
806 # take precedence over information from the file. #

```

```

807 #####
808 login_info_file = None          # e.g. '/home/foo/Private/sagetex-login.txt'
809
810
811 usage = """Process a SageTeX-generated .sage file using a remote Sage server.
812
813 Usage: {0} [options] inputfile.sage
814
815 Options:
816
817     -h, --help:          print this message
818     -s, --server:       the Sage server to contact
819     -u, --username:     username on the server
820     -p, --password:     your password
821     -f, --file:         get login information from a file
822
823 If the server does not begin with the four characters 'http', then
824 'https://' will be prepended to the server name.
825
826 You can hard-code the filename from which to read login information into
827 the remote-sagetex script. Command-line arguments take precedence over
828 the contents of that file. See the SageTeX documentation for formatting
829 details.
830
831 If any of the server, username, and password are omitted, you will be
832 asked to provide them.
833
834 See the SageTeX documentation for more details on usage and limitations
835 of remote-sagetex.""".format(sys.argv[0])
836
837 server, username, password = (None,) * 3
838
839 try:
840     opts, args = getopt.getopt(sys.argv[1:], 'hs:u:p:f:',
841                                ['help', 'server=', 'user=', 'password=', 'file='])
842 except getopt.GetoptError as err:
843     print(str(err), usage, sep='\n\n')
844     sys.exit(2)
845
846 for o, a in opts:
847     if o in ('-h', '--help'):
848         print(usage)
849         sys.exit()
850     elif o in ('-s', '--server'):
851         server = a
852     elif o in ('-u', '--user'):
853         username = a
854     elif o in ('-p', '--password'):
855         password = a
856     elif o in ('-f', '--file'):
857         login_info_file = a
858
859 if len(args) != 1:
860     print('Error: must specify exactly one file. Please specify options first.',

```

```

861         usage, sep='\n\n')
862     sys.exit(2)
863
864 jobname = os.path.splitext(args[0])[0]

```

When we send things to the server, we get everything back as a string, including tracebacks. We can search through output using regexps to look for typical traceback strings, but there's a more robust way: put in a special string that changes every time and is printed when there's an error, and look for that. Then it is massively unlikely that a user's code could produce output that we'll mistake for an actual traceback. System time will work well enough for these purposes. We produce this string now, and we use it when parsing the `.sage` file (we insert it into code blocks) and when parsing the output that the remote server gives us.

```

865 traceback_str = 'Exception in SageTeX session {0}:'.format(time.time())

```

`parsedotsage` To figure out what commands to send the remote server, we actually read in the `.sage` file as strings and parse it. This seems a bit strange, but since we know exactly what the format of that file is, we can parse it with a couple flags and a handful of regexps.

```

866 def parsedotsage(fn):
867     with open(fn, 'r') as f:

```

Here are the regexps we use to snarf the interesting bits out of the `.sage` file. Below we'll use the `re` module's `match` function so we needn't anchor any of these at the beginning of the line.

```

868         inline = re.compile(r"_st_.inline\((?P<num>\d+), (?P<code>.*))\")
869         plot = re.compile(r"_st_.plot\((?P<num>\d+), (?P<code>.*))\")
870         goboom = re.compile(r"_st_.goboom\((?P<num>\d+)\)")
871         pausmsg = re.compile(r"print.'(?P<msg>SageTeX (un)?paused.*)'")
872         blockbegin = re.compile(r"_st_.blockbegin\(\)")
873         ignore = re.compile(r"(try:)|(except):")
874         in_comment = False
875         in_block = False
876         cmds = []

```

Okay, let's go through the file. We're going to make a list of dictionaries. Each dictionary corresponds to something we have to do with the remote server, except for the pause/unpause ones, which we only use to print out information for the user. All the dictionaries have a `type` key, which obviously tells you type they are. The pause/unpause dictionaries then just have a `msg` which we toss out to the user. The "real" dictionaries all have the following keys:

- `type`: one of `inline`, `plot`, and `block`.
- `goboom`: used to help the user pinpoint errors, just like the `goboom` function (page 35) does.
- `code`: the code to be executed.

Additionally, the `inline` and `plot` dicts have a `num` key for the label we write to the `.sout` file.

Here's the whole parser loop. The interesting bits are for parsing blocks because there we need to accumulate several lines of code.

```

877         for line in f.readlines():

```

```

878         if line.startswith('"""'):
879             in_comment = not in_comment
880     elif not in_comment:
881         m = pausemsg.match(line)
882         if m:
883             cmds.append({'type': 'pause',
884                          'msg': m.group('msg')})
885         m = inline.match(line)
886         if m:
887             cmds.append({'type': 'inline',
888                          'num': m.group('num'),
889                          'code': m.group('code')})
890         m = plot.match(line)
891         if m:
892             cmds.append({'type': 'plot',
893                          'num': m.group('num'),
894                          'code': m.group('code')})

```

The order of the next three “if”s is important, since we need the “goboom” line and the “blockbegin” line to *not* get included into the block’s code. Note that the lines in the `.sage` file already have some indentation, which we’ll use when sending the block to the server—we wrap the text in a try/except.

```

895         m = goboom.match(line)
896         if m:
897             cmds[-1]['goboom'] = m.group('num')
898             if in_block:
899                 in_block = False
900         if in_block and not ignore.match(line):
901             cmds[-1]['code'] += line
902         if blockbegin.match(line):
903             cmds.append({'type': 'block',
904                          'code': ''})
905         in_block = True
906     return cmds

```

Parsing the `.sage` file is simple enough so that we can write one function and just do it. Interacting with the remote server is a bit more complicated, and requires us to carry some state, so let’s make a class.

**RemoteSage** This is pretty simple; it’s more or less a translation of the examples in `sage/server/simple/twist.py`.

```

907 debug = False
908 class RemoteSage:
909     def __init__(self, server, user, password):
910         self._srv = server.rstrip('/')
911         sep = '___S_A_G_E___'
912         self._response = re.compile('(P<header>.*)' + sep +
913                                     '\n*(P<output>.*)', re.DOTALL)
914         self._404 = re.compile('404 Not Found')
915         self._session = self._get_url('login',
916                                     urllib.urlencode({'username': user,
917                                                         'password':
918                                                         password}))['session']

```

In the string below, we want to do “partial formatting”: we format in the traceback string now, and want to be able to format in the code later. The double braces get ignored by `format()` now, and are picked up by `format()` when we use this later.

```

919     self._codewrap = """try:
920 {{0}}
921 except:
922     print('{{0}}')
923     traceback.print_exc()""".format(traceback_str)
924     self.do_block("""
925     import traceback
926     def __st_plot__(counter, _p_, format='notprovided', **kwargs):
927         if format == 'notprovided':
928             formats = ['eps', 'pdf']
929         else:
930             formats = [format]
931         for fmt in formats:
932             plotfilename = 'plot-%s.%s' % (counter, fmt)
933             _p_.save(filename=plotfilename, **kwargs)"""
934
935     def _encode(self, d):
936         return 'session={0}&'.format(self._session) + urllib.urlencode(d)
937
938     def _get_url(self, action, u):
939         with closing(urllib.urlopen(self._srv + '/simple/' + action +
940                                 '?' + u)) as h:
941             data = self._response.match(h.read())
942             result = json.loads(data.group('header'))
943             result['output'] = data.group('output').rstrip()
944         return result
945
946     def _get_file(self, fn, cell, ofn=None):
947         with closing(urllib.urlopen(self._srv + '/simple/' + 'file' + '?' +
948                                 self._encode({'cell': cell, 'file': fn}))) as h:
949             myfn = ofn if ofn else fn
950             data = h.read()
951             if not self._404.search(data):
952                 with open(myfn, 'w') as f:
953                     f.write(data)
954             else:
955                 print('Remote server reported {0} could not be found:'.format(
956                       fn))
957                 print(data)

```

The code below gets stuffed between a try/except, so make sure it's indented!

```

958     def _do_cell(self, code):
959         realcode = self._codewrap.format(code)
960         result = self._get_url('compute', self._encode({'code': realcode}))
961         if result['status'] == 'computing':
962             cell = result['cell_id']
963             while result['status'] == 'computing':
964                 sys.stdout.write('working...')
965                 sys.stdout.flush()
966                 time.sleep(10)

```



```

1012     if error.search(string):
1013         print("""
1014 **** Error in Sage code on line {0} of {1}.tex!
1015 {2}
1016 **** Running Sage on {1}.sage failed! Fix {1}.tex and try again.""").format(
1017             line, jobname, string))
1018         sys.exit(1)
    Now let's actually start doing stuff.
1019 print('Processing Sage code for {0}.tex using remote Sage server.'.format(
1020     jobname))
1021
1022 if login_info_file:
1023     with open(login_info_file, 'r') as f:
1024         print('Reading login information from {0}.'.format(login_info_file))
1025         get_val = lambda x: x.split('=')[1].strip().strip('\n')
1026         for line in f:
1027             print(line)
1028             if not line.startswith('#'):
1029                 if line.startswith('server') and not server:
1030                     server = get_val(line)
1031                 if line.startswith('username') and not username:
1032                     username = get_val(line)
1033                 if line.startswith('password') and not password:
1034                     password = get_val(line)
1035
1036 if not server:
1037     server = raw_input('Enter server: ')
1038
1039 if not server.startswith('http'):
1040     server = 'https://' + server
1041
1042 if not username:
1043     username = raw_input('Enter username: ')
1044
1045 if not password:
1046     from getpass import getpass
1047     password = getpass('Please enter password for user {0} on {1}: '.format(
1048         username, server))
1049
1050 printc('Parsing {0}.sage...'.format(jobname))
1051 cmds = parsedotsage(jobname + '.sage')
1052 print('done.')
1053
1054 sout = '% This file was *autogenerated* from the file {0}.sage.\n'.format(
1055     os.path.splitext(jobname)[0])
1056
1057 printc('Logging into {0} and starting session...'.format(server))
1058 with closing(RemoteSage(server, username, password)) as sage:
1059     print('done.')
1060     for cmd in cmds:
1061         if cmd['type'] == 'inline':
1062             printc('Inline formula {0}...'.format(cmd['num']))
1063             result = sage.do_inline(cmd['code'])
1064             check_for_error(result['output'], cmd['goboom'])

```

```

1065         sout += labelline(cmd['num'], result['output'])
1066         print('done.')
1067     if cmd['type'] == 'block':
1068         printc('Code block begin...')
1069         result = sage.do_block(cmd['code'])
1070         check_for_error(result['output'], cmd['goboom'])
1071         print('end.')
1072     if cmd['type'] == 'plot':
1073         printc('Plot {0}...'.format(cmd['num']))
1074         if not did_plot_setup:
1075             did_plot_setup = do_plot_setup(plotdir)
1076         result = sage.do_plot(cmd['num'], cmd['code'], plotdir)
1077         check_for_error(result['output'], cmd['goboom'])
1078         print('done.')
1079     if cmd['type'] == 'pause':
1080         print(cmd['msg'])
1081     if int(time.time()) % 2280 == 0:
1082         printc('Unscheduled offworld activation; closing iris...')
1083         time.sleep(1)
1084         print('end.')
1085
1086 with open(jobname + '.sage', 'r') as sagef:
1087     h = hashlib.md5()
1088     for line in sagef:
1089         if (not line.startswith('_st_.goboom') and
1090             not line.startswith("print 'SageT'")):
1091             h.update(line)

    Putting the {1} in the string, just to replace it with %, seems a bit weird, but if I
    put a single percent sign there, Docstrip won't put that line into the resulting .py
    file—and if I put two percent signs, it replaces them with \MetaPrefix which is
    ## when this file is generated. This is a quick and easy workaround.

1092     sout += """"{0}% md5sum of corresponding .sage file
1093 {1} (minus "goboom" and pause/unpause lines)
1094 """".format(h.hexdigest(), '%')
1095
1096 printc('Writing .sout file...')
1097 with open(jobname + '.sout', 'w') as soutf:
1098     soutf.write(sout)
1099     print('done.')
1100 print('Sage processing complete. Run LaTeX on {0}.tex again.'.format(jobname))

```

## 9 Credits and acknowledgments

According to the original README file, this system was originally done by Gonzalo Tornaria and Joe Wetherell. Later Harald Schilly made some improvements and modifications. Many of the examples in the `example.tex` file are from Harald.

Dan Drake rewrote and extended the style file (there is effectively zero original code there), made significant changes to the Python module, put both files into Docstrip format, and wrote all the documentation and extra Python scripts.

Many thanks to Jason Grout for his numerous comments, suggestions, and feedback. Thanks to Nicolas Thiéry for the initial code and contributions to the

sageexample environment and Volker Braun for the sagecommandline environment.

## 10 Copying and licenses

If you are unnaturally curious about the current state of the SageTeX package, you can visit <http://www.bitbucket.org/ddrake/sagetex/>. There is a Mercurial repository and other stuff there.

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## Change History

v1.0	External Python scripts for parsing SageTeX-ified documents, tons of documentation improvements, sagetex.py refactored, include in Sage as spkg	1
v1.1	General: Initial version	1
v1.1	General: Wrapped user-provided Sage code in try/except clauses; plotting now has optional format argument	1
v1.2	Fixed up installation section, final <i>final</i> 2.0	2
v1.2	Miscellaneous fixes, final 2.0 version	1
v1.3	General: Imagemagick option; better documentation	1
v1.3	\sageplot: Iron out warnings, cool TikZ flowchart	21
v1.3.1	\ST@sageplot: Change to use only keyword arguments: see issue 2 on bitbucket tracker	21
v1.3.1	General: Internal variables renamed; fixed typos	1
v1.4	v2.0.1	4
v1.4	General: Add TeXShop info	4
v2.0	v2.0.2	35
v2.0	goboom: Make sure sys.exit sees a Python integer	35
v2.0	v2.1	1
v2.0	General: Add pausing support	1
v2.0	Get version written to .py file	1
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v2.0	General: Add epstopdf option	18
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	General: Add typeout if .sout file not found	19

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